

PROSPERA HEALTHCORP PRIVATE LIMITED
Registered Office: PNo.13,Thiru.Vee.Ka.Nagar, Grace Garden,
Vannara Pattai, Puthur, Tiruchirappalli- 620017
Phone: +91- 9677120839, **E-Mail:** prospera@kauveryhospital.com
CIN: U70200TN2026PTC190163

Date: July 13, 2026

Ref No.: 2026-27/001

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CIN: U70200TN2026PTC190163

A private limited company incorporated on 26th February, 2026 at RoC Chennai under the Companies Act, 2013. The Company has corporate identity number U70200TN2026PTC190163 and PAN **AAQCP7692C**, with its registered office at PNo.13,Thiru.Vee.Ka.Nagar, Grace Garden, Vannara Pattai, Puthur, Tiruchirappalli- 620017 Tel. No.: +91- 9677120839; Website: <https://prosperahealthcorp.com>; Email Address: prospera@kauveryhospital.com;

ISSUE OF LISTED, RATED, SECURED, REDEEMABLE, TRANSFERABLE , INTEREST-BEARING AND NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF INR 1,00,000/- EACH, OR SUCH OTHER FACE VALUE AS PERMITTED UNDER APPLICABLE LAW (THE “DEBENTURES” OR “SECURITIES”) ON A PRIVATE PLACEMENT BASIS (THE “ISSUE”), BY PROSPERA HEALTHCORP PRIVATE LIMITED (THE “COMPANY” / “ISSUER”)

General Information Document dated July 13, 2026

Prospera Healthcorp Private Limited (the “**Issuer**” or “**Company**”) proposes to issue listed, rated, secured, redeemable, transferable, interest-bearing, INR denominated non-convertible debentures of face value of INR 1,00,000/- each, or such other face value as permitted under applicable law, for an amount as mentioned in the relevant Key Information Document (the “**Debentures**” or “**Securities**”) under this General Information Document, on a private placement basis, to be listed on the wholesale debt market (“**WDM**”) segment of the BSE Limited (“**Stock Exchange**” or “**BSE**”). The issue size in relation to the Issue of Debentures will be identified in the relevant Key Information Document. The Issuer has obtained an ‘in-principle’ approval from the Stock Exchange for listing of the Debentures *vide* letter dated July 21, 2026 which is set out as Annexure 1 (*In-Principle Listing Approval*). This disclosure document dated July 13, 2026 (the “**General Information Document**”) containing disclosures in accordance with Schedule I of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and the SEBI Master Circular for the Issue and Listing of Non-Convertible Securities, Securitized Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated October 15, 2025, each as amended, is in relation to the issue of the Securities, on a private placement basis, by the Issuer.

BACKGROUND

This General Information Document is related to the Securities to be issued on a private placement basis by the Issuer and contains relevant information and disclosures required for the purpose of issuing of the Securities.

The Issuer has been authorised through a resolution passed by the Board of Directors of the Company held on 2nd July 2026 and through a resolution passed by the shareholders of the Company through Extra Ordinary General Meeting held on 2nd July 2026 under section 42 and 71 of the Companies Act, 2013. Please note that this General Information Document is valid for a period of 1 year from the Issue Opening Date of the first issue of Securities issued pursuant to this General Information Document. It is hereby clarified that Section 26 of the Companies Act, 2013 is not applicable to the Issue, and therefore no additional disclosures have been made in relation to Section 26 of the Companies Act, 2013 under this General Information Document. Given that the Securities proposed to be issued by

way of this General Information Document and the relevant Key Information Document shall be on a private placement basis, there shall be no requirement of filing the General Information Document and the relevant Key Information Documents with the RoC pursuant to Section 26(4) of the Companies Act, 2013.

This General Information Document does not include a statement purporting to be made by an expert unless the expert is a person who is not, and has not been, engaged or interested in the formation or promotion or management, of the company and has given his written consent to the issue of the General Information Document and has not withdrawn such consent before the delivery of a copy of the issue document to the Registrar (as applicable) for registration.

Key officers of the Company

Designation	Name	Telephone No.	Email Address
Director	Dr S Chandrakumar	+91-9600292627	drchandrakumar@kauveryhealthcare.com
Director	Dr S Aravindan	+91-9600292627	draravindan@kauveryhealthcare.com
Compliance Officer	Ms Varshini R	+91-9677120839	varshiniravichandran@kauveryhospital.com

Promoters of the Company

Name	Telephone No.	Email Address
Dr S Chandrakumar	+91-9600292627	drchandrakumar@kauveryhealthcare.com
Dr S Manivannan	+91-9600292627	mdoffice@kauveryhospital.com
Dr D Senguttuvan	+91-9600292627	drsenguttuvan@kauveryhealthcare.com
Dr S Aravindan	+91-9600292627	draravindan@kauveryhealthcare.com
Mr P Selvaraju	+91-9600292627	selvaraj@kauveryhealthcare.com
Dr S Vijayabaskaran	+91-9600292627	vijay@kauveryhealthcare.com

Debenture Trustee	Rating Agencies
Name: Catalyst Trusteeship Limited Address: 901, Tower – B, Peninsula Business Park, Senapati Bapat Marg, Mumbai – 400013, Maharashtra, India. Logo:  CATALYST Believe in Yourself... Trust Us! Telephone number: +91 22 4922 0555 Email Address: ComplianceCTL-Mumbai@ctltrustee.com Contact Details: Mr. Umesh Salvi (Managing Director) Website: https://catalysttrustee.com/	Name: India Ratings & Research Private Limited Address: 3rd Floor, Dorr No. 48 & 50, Harmony Nagar, Prakasam street, T Nagar, Chennai - 600017 Logo:  India Ratings & Research A Fitch Group Company Telephone number: 9884966160 Email Address: amalraj.lipton@indiaratings.co.in Contact Details: Mr. Amal Raj Lipton - Associate Director Website: https://www.indiaratings.co.in/
Registrar to the Issue	Statutory Auditor of the Company
Name: Purva Sharegistry (India) Private Limited Address: 9, Shiv Shakti Industrial Estate, J. R.	Name: M/s. Mukund M. Chitale & Co. Address: 2nd Floor, Kapur House, Paranjape B

Boricha Marg, Lower Parel (E), Mumbai-400011. Logo:  Telephone number: 022-35700224 Email Address: unlisted@purvashare.com Contact Details: Mr Rajesh Shah, Director	Scheme Road No.'1, Vile Parle (E), Mumbai 400057 Logo:  Telephone number: 9420001858 Email Address: skulkarni@mmchitale.com Contact Details: MR Sagar Kulkarni Peer review certificate No.: 016643
Arranger	
Name: Standard Chartered Bank Address: Standard Chartered Bank, Crescenzo Building, C-38/C-39, G Block, Opposite Mumbai Cricket Association Club, Bandra East, Mumbai – 400051 Logo:  Telephone number: +91 22 6115 8953 Email Address: Katalyst_NCD_LAF-SCB@sc.com Contact Details: Ms. Pritha Majumdar Website: https://www.sc.bank.in/	

Issue Details

Interest Rate Parameter: As provided under the relevant Key Information Document;

Coupon/PIK rate: As provided under the relevant Key Information Document;

Coupon/PIK payment frequency: As provided under the relevant Key Information Document;

Redemption date: As provided under the relevant Key Information Document;

Redemption amount: As provided under the relevant Key Information Document.

Issue Schedule

Date of opening of the issue: The Issue Opening Date will be identified in the relevant Key Information Document.	Date of closing of the issue: The Issue Closing Date will be identified in the relevant Key Information Document.
Date of earliest closing of the issue, if any: The date of earliest closing of the issue will be identified in the relevant Key Information Document.	
Pay In Date: The Pay in Date will be identified under the relevant Key Information Document	Deemed Date of Allotment: The Deemed Date of Allotment will be identified under the relevant Key Information Document

The Company reserves the right to change the issue schedule including the relevant Deemed Date of Allotment at its sole discretion, without giving any reasons or prior notice. The Issue shall be open for subscription during the banking hours on each day during the period covered by the Issue Schedule.

Details of Credit Rating of the Securities, along with the latest press release of the Rating Agencies: As per the relevant Key Information Document.

All the ratings obtained by the Company for the Debentures: As per the relevant Key Information Document

Name(s) of the stock exchange where the securities are proposed to be listed: BSE. Please refer

to Annexure 1 (*In-Principle Listing Approval*) of this General Information Document for a copy of the in-principle approval letter dated **July 21, 2026** issued by BSE in relation to listing of the Debentures.

Eligible investors: This General Information Document and the contents hereof are restricted to only those recipients who are permitted to receive it as per extant regulation and laws and only such recipients are eligible to apply for the Securities. The categories of investors eligible to subscribe to the Securities issued under each Issue will be identified in the relevant Key Information Document to be issued with respect to relevant Issue of Securities.

Details about underwriting of the issue including the amount undertaken to be underwritten by the underwriters: As provided under the relevant Key Information Document.

Details pertaining to the uploading of General Information Document on the electronic book provider platform, if applicable:

The Issuer shall comply with the provisions of the Master Circular with respect to electronic book mechanism and requirements pertaining to the uploading of this General Information Document and the relevant Key Information Document in accordance with the Master Circular.

This issuance of the Securities, to the extent applicable, would be under the electronic book mechanism (“EBP”) on private placement basis as per Chapter VI of Master Circular read with the “Operational Guidelines for participation on BSEBOND platform (EBP platform of BSE) issued by BSE on 28 December 2017 and updated on 14 November 2025 (“**BSE EBP Guidelines**”), as applicable, and relevant details will be provided in the Key Information Document. This General Information Document is in accordance with all applicable laws, rules, regulations and guidelines.

Interest rate parameter – Zero Coupon, fixed coupon or floating coupon	As provided under the relevant Key Information Document.
Bid opening date and bid closing date	As provided under the relevant Key Information Document.
Minimum bid lot	As provided under the relevant Key Information Document.
Manner of bidding in the Issue i.e. open bidding or closed bidding	As provided under the relevant Key Information Document.
Manner of allotment in the Issue i.e. uniform yield allotment or multiple yield allotment	As provided under the relevant Key Information Document.
Manner of settlement in the Issue i.e. through clearing corporation or through escrow bank account of the Issuer	As provided under the relevant Key Information Document.
Settlement cycle i.e. T+1 or T+2 day	As provided under the relevant Key Information Document.

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SECTION I - DEFINITIONS AND ABBREVIATIONS

General terms

Capitalized terms used but not defined hereunder shall have the meaning ascribed to them in: (i) the debenture trust deed executed by and between the relevant debenture trustee and the Issuer (the “**Debenture Trust Deed**” or “**Principal Document**”), as amended from time to time and as the context may require or permit. Unless the context otherwise indicates or requires, the following terms shall have the meanings given below in this General Information Document.

Term	Description
Application Form	The form used by the recipient of the relevant Key Information Document, to apply for subscription to the Securities, which is annexed to such Key Information Document.
Arranger(s)	Standard Chartered Bank and any group company, subsidiary, affiliate, representative or branch office of Standard Chartered Bank and their respective directors, officers, employees, agents, representatives and/or any persons connected with them.
Articles of Association	The articles of association of the Company.
Beneficial Owner(s)	In relation to the Debentures, Debenture Holder(s) holding Debenture(s) in dematerialized form (Beneficial Owner of the Debenture(s) as defined in clause (a) of subsection of (1) of Section 2 of the Depositories Act, 1996).
Board	Board of Directors of the Company or a committee thereof.
Business Day	(a) in relation to announcement of bid or issue period, a day, other than Saturdays, Sundays and public holidays, on which commercial banks in Mumbai, New Delhi, Chennai and GIFT City are open for business; (b) in relation to time period between the Issue closing date and the listing of the Securities on the Exchange, a day on which the Exchange is open for trading, other than Saturdays, Sundays and bank holidays, as specified by SEBI; and (c) in all other cases, a day on which commercial banks in Mumbai, New Delhi, Chennai and GIFT City are open for business. OR As mentioned in the relevant Key Information Document
BSE	BSE Limited
BSE-EBP	BSE electronic bidding platform for issuance of debt securities on private placement basis
CDSL	Central Depository Services (India) Limited
Change of Control Event	As defined under the relevant Key Information Document.
Charged Property	As defined under the relevant Key Information Document.
Companies Act	Companies Act, 2013.

Term	Description
Company/Issuer	Prospera Healthcorp Private Limited.
Coupon/PIK Rate	As defined under the relevant Key Information Document.
Coupon/PIK Payment Date	As defined under the relevant Key Information Document.
Debenture(s)	INR denominated, listed, rated, secured, redeemable, transferable, interest-bearing, non-convertible debentures with face value of INR 1,00,000/- each, or such other face value as permitted under Applicable Law, for the amount mentioned in the relevant Key Information Document, issued on a private placement basis.
Debenture Holder(s)	The holder(s) of the Debenture(s) in dematerialized form.
Debenture Trustee	As defined under the relevant Key Information Document.
Debenture Trustee Agreement	The Debenture Trustee Appointment Agreement as defined under the Debenture Trust Deed.
Debenture Trust Deed	As defined under the relevant Key Information Document.
Deemed Date of Allotment	As provided under the relevant Key Information Document.
Default Interest	As defined in the relevant Key Information Document.
Default Interest Rate	As defined in the relevant Key Information Document.
Depositories	NSDL and/or CDSL, as the case may be.
Depositories Act	The Depositories Act, 1996, as amended from time to time.
Depository Participant / DP	A depository participant as defined under the Depositories Act.
Director(s)	Director(s) of Company unless otherwise mentioned.
DP ID	Depository Participant identification number that is allocated to the Depository Participant by the Depository.
Eligible Investors	As provided under the relevant Key Information Document.
Event of Default	As provided under the relevant Key Information Document.
Face Value/ Nominal Value	In relation to Debentures, INR 1,00,000/- or such other face value as permitted under applicable law, being the nominal value of each Debenture.
Final Redemption Date	As provided under the relevant Key Information Document.
Finance Documents	As defined in the relevant Key Information Document.
General Information Document	This disclosure document dated July 13, 2026 in relation to the issue of the Securities.
INR/Rs.	The lawful currency of the Republic of India.
Investor(s)	The holder(s)/investor(s) of the Securities in dematerialised form, including but not limited to, the Debenture Holders.

Term	Description
Issue	Each issue of Securities by the Company in accordance with the Terms and Conditions.
Key Information Document	The relevant key information document issued by the Issuer for each Issue of Securities under this General Information Document, in accordance with the SEBI Debt Regulations.
Master Circular	Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper' bearing no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137, dated October 15, 2025, as amended from time to time issued by SEBI.
Memorandum of Association	The memorandum of association of the Company.
NBFC	Non-Banking Financial Company.
NSDL	National Securities Depository Limited.
PAN	Permanent Account Number.
Pay-In Date	As provided under the relevant Key Information Document.
Rating Agency(ies)	As defined under the relevant Key Information Document.
RBI	Reserve Bank of India.
Registrar and Transfer Agent(s)	As defined under the relevant Key Information Document.
RoC/ROC	Registrar of Companies, Chennai.
RTGS	Real Time Gross Settlement.
SEBI	Securities and Exchange Board of India.
SEBI Debenture Trustee Circular	SEBI circular on 'Master Circular for Debenture Trustee' bearing no. SEBI/HO/DDHS-PoD-1/P/CIR/2025/117 dated 13 August 2025 issued by SEBI, as amended, modified, supplemented or substituted from time to time.
SEBI Debt Regulations	Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (as amended from time to time) read together with the Master Circular.
Secured Parties	As defined under the relevant Key Information Document.
Security	A mortgage, charge, hypothecation, pledge, lien, bailment or other security interest securing any obligation of any person or any other agreement or arrangement having a similar effect.
Stock Exchange	BSE.
Tax	As defined under the relevant Key Information Document.
Terms and Conditions	The terms and conditions pertaining to the Issue as outlined in the relevant Key Information Document and other Finance Documents.

Term	Description
WDM	Wholesale Debt Market Segment of the Stock Exchange.

This General Information Document shall be read in conjunction with the Key Information Document issued for the relevant Issue of Securities and the Debenture Trust Deed, the Principal Document and the other Transaction Documents executed in relation to such Issue and in case of any inconsistency or conflict between this General Information Document and the relevant Key Information Document, the provisions of the relevant Key Information Document shall prevail and in case of any inconsistency or conflict between the relevant Key Information Document and the respective Debenture Trust Deed/ Principal Document, the provisions of the respective Debenture Trust Deed/ the Principal Document shall prevail and override the provisions of the Key Information Document.

SECTION II – DISCLAIMERS

GENERAL DISCLAIMER

THIS GENERAL INFORMATION DOCUMENT, READ WITH THE RELEVANT KEY INFORMATION DOCUMENT, IS NEITHER A PROSPECTUS NOR A STATEMENT IN LIEU OF A PROSPECTUS AND SHOULD NOT BE CONSTRUED TO BE A PROSPECTUS OR A STATEMENT IN LIEU OF PROSPECTUS AND DOES NOT CONSTITUTE AN OFFER TO THE PUBLIC GENERALLY TO SUBSCRIBE FOR OR OTHERWISE ACQUIRE THE SECURITIES TO BE ISSUED BY THE COMPANY UNDER THE COMPANIES ACT OR ANY OTHER PREVAILING RULES AND REGULATIONS. THIS IS ONLY AN INFORMATION BROCHURE INTENDED FOR PRIVATE USE. THIS GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT HAVE BEEN PREPARED IN CONFORMITY WITH THE SEBI DEBT REGULATIONS, THE COMPANIES ACT, AND FORM PAS-4 OF THE COMPANIES (PROSPECTUS AND ALLOTMENT OF SECURITIES) RULES, 2014, EACH AS AMENDED FROM TIME TO TIME. THE ISSUE OF SECURITIES TO BE LISTED ON THE BSE IS BEING MADE STRICTLY ON A PRIVATE PLACEMENT BASIS. THIS GENERAL INFORMATION DOCUMENT IS NOT INTENDED TO BE CIRCULATED TO MORE THAN 199 (ONE HUNDRED AND NINETY-NINE) PERSONS IN RELATION TO EACH ISSUANCE UNDER THIS GENERAL INFORMATION DOCUMENT. MULTIPLE COPIES HEREOF GIVEN TO THE SAME ENTITY SHALL BE DEEMED TO BE GIVEN TO THE SAME PERSON AND SHALL BE TREATED AS SUCH. THIS GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT DO NOT CONSTITUTE AND SHALL NOT BE DEEMED TO CONSTITUTE AN OFFER OR AN INVITATION TO SUBSCRIBE TO THE SECURITIES TO THE PUBLIC IN GENERAL. IT IS THE RESPONSIBILITY OF INVESTORS TO ENSURE THAT THEY WILL SELL THESE SECURITIES IN STRICT ACCORDANCE WITH THIS GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT, TRANSACTION DOCUMENTS AND OTHER APPLICABLE LAWS SO THAT THE SALE DOES NOT CONSTITUTE AN OFFER TO THE PUBLIC WITHIN THE MEANING OF THE COMPANIES ACT. APART FROM THIS GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT, NO OFFER DOCUMENT OR PROSPECTUS HAS BEEN PREPARED IN CONNECTION WITH THE OFFERING OF THIS ISSUE OR IN RELATION TO THE COMPANY NOR IS SUCH A PROSPECTUS REQUIRED TO BE REGISTERED UNDER THE APPLICABLE LAWS. THE POTENTIAL INVESTORS SHALL AT ALL TIMES BE RESPONSIBLE FOR ENSURING THAT IT SHALL NOT DO ANY ACT DEED OR THING WHICH WOULD RESULT THIS GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT BEING RELEASED TO ANY THIRD PARTY (WHERE SUCH PARTY IS NOT AN INTENDED RECIPIENTS FROM THE COMPANY) AND IN TURN CONSTITUTES AN OFFER TO THE PUBLIC HOWSOEVER.

THIS GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT AND THE CONTENTS HEREOF ARE RESTRICTED ONLY FOR THE INTENDED RECIPIENT(S) WHO HAVE BEEN ADDRESSED DIRECTLY AND SPECIFICALLY THROUGH A COMMUNICATION BY THE COMPANY AND ONLY SUCH RECIPIENTS ARE ELIGIBLE TO APPLY FOR THE SECURITIES. ALL INVESTORS ARE REQUIRED TO COMPLY WITH THE RELEVANT REGULATIONS/GUIDELINES APPLICABLE TO THEM FOR INVESTING IN THIS ISSUE. THE CONTENTS OF THIS GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT ARE INTENDED TO BE USED ONLY BY THOSE INVESTORS TO WHOM IT IS ISSUED. IT IS NOT INTENDED FOR DISTRIBUTION TO ANY OTHER PERSON AND SHOULD NOT BE REPRODUCED BY THE RECIPIENT. THE POTENTIAL INVESTORS SHALL BE REQUIRED TO INDEPENDENTLY PROCURE ALL THE LICENSES AND APPROVALS, IF APPLICABLE, PRIOR TO SUBSCRIBING TO THE SECURITIES AND THE COMPANY SHALL NOT BE RESPONSIBLE FOR THE SAME.

NO INVITATION IS BEING MADE TO ANY PERSONS OTHER THAN THOSE TO WHOM APPLICATION FORMS ALONG WITH THIS GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT HAVE BEEN SENT. ANY APPLICATION BY A PERSON TO WHOM THE GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT HAVE NOT BEEN SENT BY OR ON BEHALF OF THE COMPANY SHALL BE REJECTED WITHOUT ASSIGNING ANY REASON.

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IN THE EVENT OF CONFLICT BETWEEN THE PROVISIONS OF THIS GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT, THE TERMS OF THE RELEVANT KEY INFORMATION DOCUMENT SHALL PREVAIL AND IN CASE OF ANY INCONSISTENCY OR CONFLICT BETWEEN THE RELEVANT KEY INFORMATION DOCUMENT AND THE RESPECTIVE DEBENTURE TRUST DEED, THE PROVISIONS OF THE RESPECTIVE DEBENTURE TRUST DEED SHALL PREVAIL AND OVERRIDE THE PROVISIONS OF THE RELEVANT KEY INFORMATION DOCUMENT.

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THIS GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT DO NOT CONSTITUTE AN OFFER TO SELL OR AN INVITATION TO SUBSCRIBE TO

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DISCLAIMER OF THE COMPANY

THIS GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT HAVE BEEN PREPARED BY THE COMPANY SOLELY TO PROVIDE GENERAL INFORMATION ABOUT THE COMPANY AND SETTING OUT THE KEY TERMS UPON WHICH THE SECURITIES ARE BEING ISSUED, TO ELIGIBLE INVESTORS TO WHOM IT IS ADDRESSED AND WHO ARE WILLING AND ELIGIBLE TO SUBSCRIBE TO THE SECURITIES. THIS GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT DO NOT PURPORT TO CONTAIN ALL THE INFORMATION THAT ANY ELIGIBLE INVESTOR MAY REQUIRE. FURTHER, THIS GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT HAVE BEEN PREPARED FOR INFORMATION PURPOSES RELATING TO THIS TRANSACTION ONLY AND UPON THE EXPRESS UNDERSTANDING THAT IT WILL BE USED ONLY FOR THE PURPOSES SET FORTH HEREIN.

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THE COMPANY HAS NOT OMITTED ANY MATERIAL FACT NECESSARY TO MAKE AND THE STATEMENTS MADE HEREIN ARE NOT MISLEADING IN THE LIGHT OF THE CIRCUMSTANCES UNDER WHICH THEY ARE MADE. NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR TO MAKE ANY REPRESENTATION NOT CONTAINED OR INCORPORATED BY REFERENCE IN THIS GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT OR IN ANY MATERIAL MADE AVAILABLE BY THE COMPANY TO ANY POTENTIAL INVESTOR PURSUANT HERETO AND, IF GIVEN OR MADE, SUCH INFORMATION OR REPRESENTATION MUST NOT BE RELIED UPON AS HAVING BEEN AUTHORIZED BY THE COMPANY. THE COMPANY CONFIRMS THAT ALL INFORMATION CONSIDERED ADEQUATE

AND RELEVANT TO THE ISSUE HAS BEEN MADE AVAILABLE IN THIS GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT FOR THE USE AND PERUSAL OF THE POTENTIAL INVESTORS AND NO SELECTIVE OR ADDITIONAL INFORMATION WOULD BE MADE AVAILABLE TO ANY SECTION OF INVESTORS IN ANY MANNER WHATSOEVER.

THIS GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT DO NOT CONSTITUTE, NOR MAY IT BE USED FOR OR IN CONNECTION WITH, AN OFFER OR SOLICITATION BY ANYONE IN ANY JURISDICTION IN WHICH SUCH OFFER OR SOLICITATION IS NOT AUTHORIZED OR TO ANY PERSON TO WHOM IT IS UNLAWFUL TO MAKE SUCH AN OFFER OR SOLICITATION. NO ACTION IS BEING TAKEN TO PERMIT AN OFFERING OF THE SECURITIES OR THE DISTRIBUTION OF THIS GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT IN ANY JURISDICTION WHERE SUCH ACTION IS REQUIRED. THE DISTRIBUTION OF THIS OFFER AND THE OFFERING AND ISSUE OF THE SECURITIES MAY BE RESTRICTED BY LAW IN CERTAIN JURISDICTIONS. PERSONS INTO WHOSE POSSESSION THIS GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT COME ARE REQUIRED TO INFORM THEMSELVES ABOUT AND TO OBSERVE ANY SUCH RESTRICTIONS. THE GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT ARE MADE AVAILABLE TO INVESTORS IN THE ISSUE ON THE STRICT UNDERSTANDING THAT THE CONTENTS HEREOF ARE STRICTLY CONFIDENTIAL AND THE DETAILS PROVIDED HEREIN ARE STRICTLY FOR THE SOLE PURPOSE OF INFORMATION TO THE POTENTIAL INVESTORS.

THE COMPANY DOES NOT UNDERTAKE TO UPDATE THE GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT TO REFLECT SUBSEQUENT EVENTS AFTER THE DATE OF THE GENERAL INFORMATION DOCUMENT OR THE RELEVANT KEY INFORMATION DOCUMENT AND THUS IT SHOULD NOT BE RELIED UPON WITH RESPECT TO SUCH SUBSEQUENT EVENTS WITHOUT FIRST CONFIRMING ITS ACCURACY WITH THE COMPANY.

NEITHER THE DELIVERY OF THIS GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT NOR ANY ISSUE OF SECURITIES MADE HEREUNDER SHALL, UNDER ANY CIRCUMSTANCES, CONSTITUTE A REPRESENTATION OR CREATE ANY IMPLICATION THAT THERE HAS BEEN NO CHANGE IN THE AFFAIRS OF THE COMPANY SINCE THE DATE HEREOF.

DISCLAIMER OF THE STOCK EXCHANGE

AS REQUIRED, A COPY OF THIS GENERAL INFORMATION DOCUMENT HAS BEEN, AND THE RELEVANT KEY INFORMATION DOCUMENT WILL BE FILED WITH BSE PURSUANT TO THE SEBI DEBT REGULATIONS. IT IS TO BE DISTINCTLY UNDERSTOOD THAT SUBMISSION OF THIS GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT TO THE BSE SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED TO MEAN THAT THIS GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT HAVE BEEN REVIEWED, CLEARED OR APPROVED BY BSE; NOR DOES THAT NSE/BSE IN ANY MANNER WARRANT, CERTIFY OR ENDORSE THE CORRECTNESS OR COMPLETENESS OF ANY OF THE CONTENTS OF THIS GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT, OR THAT THE COMPANY'S SECURITIES WILL BE LISTED OR WILL CONTINUE TO BE LISTED ON BSE. BSE DOES NOT TAKE ANY RESPONSIBILITY FOR THE SOUNDNESS OF THE FINANCIAL AND OTHER CONDITIONS OF THE COMPANY, ITS PROMOTERS, ITS MANAGEMENT OR ANY SCHEME OR PROJECT OF THE COMPANY. EVERY PERSON WHO DESIRES TO APPLY FOR OR OTHERWISE ACQUIRE ANY SECURITIES OF THIS

COMPANY MAY DO SO PURSUANT TO INDEPENDENT INQUIRY, INVESTIGATION AND ANALYSIS AND SHALL NOT HAVE ANY CLAIM AGAINST BSE WHATSOEVER BY REASON OF ANY LOSS WHICH MAY BE SUFFERED BY SUCH PERSON CONSEQUENT TO OR IN CONNECTION WITH SUCH SUBSCRIPTION/ ACQUISITION WHETHER BY REASON OF ANYTHING STATED OR OMITTED TO BE STATED HEREIN OR ANY OTHER REASON WHATSOEVER.

DISCLAIMER OF THE SECURITIES AND EXCHANGE BOARD OF INDIA

THE SECURITIES HAVE NOT BEEN RECOMMENDED OR APPROVED BY SEBI NOR DOES SEBI GUARANTEE THE ACCURACY OR ADEQUACY OF THIS GENERAL INFORMATION DOCUMENT. IT IS TO BE DISTINCTLY UNDERSTOOD THAT THIS GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED TO HAVE BEEN APPROVED OR VETTED BY SEBI. SEBI DOES NOT TAKE ANY RESPONSIBILITY EITHER FOR THE FINANCIAL SOUNDNESS OF ANY PROPOSAL FOR WHICH THE SECURITIES ISSUED HEREOF IS PROPOSED TO BE MADE OR FOR THE CORRECTNESS OF THE STATEMENTS MADE OR OPINIONS EXPRESSED IN THIS GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT. SEBI RESERVES THE RIGHT TO TAKE UP AT ANY POINT OF TIME, WITH THE COMPANY, ANY IRREGULARITIES OR LAPSES IN THIS GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT.

AS PER THE PROVISIONS OF THE SEBI DEBT REGULATIONS, IT IS NOT STIPULATED THAT A COPY OF THIS GENERAL INFORMATION DOCUMENT OR ANY KEY INFORMATION DOCUMENT HAS TO BE FILED WITH OR SUBMITTED TO THE SEBI FOR ITS REVIEW / APPROVAL. IT IS TO BE DISTINCTLY UNDERSTOOD THAT FILING OF THIS GENERAL INFORMATION DOCUMENT OR ANY KEY INFORMATION DOCUMENT WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI) SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED TO MEAN THAT THE SAME HAS BEEN CLEARED OR APPROVED BY SEBI. SEBI DOES NOT TAKE ANY RESPONSIBILITY EITHER FOR THE FINANCIAL SOUNDNESS OF ANY SCHEME OR THE PROJECT FOR WHICH THE ISSUE IS PROPOSED TO BE MADE OR FOR THE CORRECTNESS OF THE STATEMENTS MADE OR OPINIONS EXPRESSED IN THIS GENERAL INFORMATION DOCUMENT OR ANY KEY INFORMATION DOCUMENT.

DISCLAIMER OF THE RESERVE BANK OF INDIA

THE SECURITIES HAVE NOT BEEN RECOMMENDED OR APPROVED BY RBI NOR DOES RBI GUARANTEE THE ACCURACY OR ADEQUACY OF THIS GENERAL INFORMATION DOCUMENT. IT IS TO BE DISTINCTLY UNDERSTOOD THAT THIS GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED TO HAVE BEEN APPROVED OR VETTED BY RBI. RBI DOES NOT TAKE ANY RESPONSIBILITY EITHER FOR THE FINANCIAL SOUNDNESS OF ANY PROPOSAL FOR WHICH THE SECURITIES ISSUED HEREOF IS PROPOSED TO BE MADE OR FOR THE CORRECTNESS OF THE STATEMENTS MADE OR OPINIONS EXPRESSED IN THIS GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT. RBI RESERVES THE RIGHT TO TAKE UP AT ANY POINT OF TIME, WITH THE COMPANY, ANY IRREGULARITIES OR LAPSES IN THIS GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT.

DISCLAIMER OF THE RATING AGENCIES

AS AT THE DATE OF THIS GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT, THE RATING AGENCIES HAVE ASSIGNED SUCH RATING TO THE

SECURITIES AS MENTIONED IN THE RELEVANT KEY INFORMATION DOCUMENT. THE RATING ASSIGNED BY THE RATING AGENCIES IS AN OPINION ON CREDIT QUALITY AND IS NOT A RECOMMENDATION TO BUY, SELL OR HOLD THE RATED SECURITIES. INVESTORS SHOULD TAKE THEIR OWN DECISIONS. THE RATING AGENCIES HAVE BASED ITS RATING ON INFORMATION OBTAINED FROM SOURCES BELIEVED BY THEM TO BE ACCURATE AND RELIABLE. THE RATING AGENCIES DO NOT, HOWEVER, GUARANTEE THE ACCURACY, ADEQUACY OR COMPLETENESS OF ANY INFORMATION AND IS NOT RESPONSIBLE FOR ANY ERRORS OR OMISSIONS OR FOR THE RESULTS OBTAINED FROM THE USE OF SUCH INFORMATION.

RATINGS DO NOT COMMENT ON THE ADEQUACY OF MARKET PRICE, THE SUITABILITY OF ANY INVESTMENT, LOAN OR SECURITY FOR A PARTICULAR INVESTOR (INCLUDING WITHOUT LIMITATION, ANY ACCOUNTING AND/OR REGULATORY TREATMENT), OR THE TAX-EXEMPT NATURE OR TAXABILITY OF PAYMENTS MADE IN RESPECT OF ANY INVESTMENT, LOAN OR SECURITY. THE RATING AGENCIES ARE NOT YOUR ADVISOR, NOR IS IT PROVIDING TO YOU OR ANY OTHER PARTY ANY FINANCIAL ADVICE, OR ANY LEGAL, AUDITING, ACCOUNTING, APPRAISAL, VALUATION OR ACTUARIAL SERVICES. THE RATING MAY BE RAISED, LOWERED, WITHDRAWN OR PLACED ON RATING WATCH DUE TO CHANGES IN, ADDITIONS TO, ACCURACY OF, OR THE INADEQUACY OF, INFORMATION OR FOR ANY OTHER REASON THE RATING AGENCIES DEEM SUFFICIENT.

THE RATING MAY BE SUBJECT TO REVISION OR WITHDRAWAL AT ANY TIME BY THE RATING AGENCIES AND SHOULD BE EVALUATED INDEPENDENTLY OF ANY OTHER RATING. THE RATING AGENCIES HAVE THE RIGHT TO SUSPEND OR WITHDRAW THE RATING AT ANY TIME BASIS OF FACTORS SUCH AS NEW INFORMATION OR UNAVAILABILITY OF INFORMATION OR ANY OTHER CIRCUMSTANCES.

THE RATING AGENCIES SHALL NEITHER CONSTRUED TO BE NOR ACTING UNDER THE CAPACITY OR NATURE OF AN 'EXPERT' AS DEFINED UNDER SECTION 2(38) OF THE COMPANIES ACT, 2013.

DISCLAIMER OF THE DEBENTURE TRUSTEE (TO THE EXTENT APPLICABLE)

- I) THE DEBENTURE TRUSTEE DOES NOT UNDERTAKE TO REVIEW THE FINANCIAL CONDITION OR AFFAIRS OF THE COMPANY DURING THE LIFE OF THE ARRANGEMENTS CONTEMPLATED BY THIS GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT AND DOES NOT HAVE ANY RESPONSIBILITY TO ADVISE ANY INVESTOR OR PROSPECTIVE INVESTOR IN THE DEBENTURES OF ANY INFORMATION AVAILABLE WITH OR SUBSEQUENTLY COMING TO THE ATTENTION OF THE DEBENTURE TRUSTEE, ITS AGENTS OR ADVISORS EXCEPT AS SPECIFICALLY PROVIDED FOR IN THE DEBENTURE TRUST DEED.
- II) THE DEBENTURE TRUSTEE HAS NOT SEPARATELY VERIFIED THE INFORMATION CONTAINED IN THIS GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT. ACCORDINGLY, NO REPRESENTATION, WARRANTY OR UNDERTAKING, EXPRESS OR IMPLIED, IS MADE AND NO RESPONSIBILITY IS ACCEPTED BY DEBENTURE TRUSTEE AS TO THE ACCURACY OR ANY OTHER INFORMATION PROVIDED BY THE COMPANY. ACCORDINGLY, DEBENTURE TRUSTEE ASSOCIATED WITH THE ISSUE SHALL HAVE NO LIABILITY IN RELATION TO THE INFORMATION CONTAINED IN THIS GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT OR ANY OTHER INFORMATION PROVIDED BY THE COMPANY IN CONNECTION WITH THE ISSUE.

- III) THE DEBENTURE TRUSTEE IS NEITHER A PRINCIPAL DEBTOR NOR A GUARANTOR OF THE DEBENTURES.

DISCLAIMER OF THE ARRANGERS (TO THE EXTENT APPLICABLE)

THE ISSUER HAS MANDATED AND AUTHORIZED STANDARD CHARTERED BANK, AND ANY GROUP COMPANY, SUBSIDIARY, AFFILIATE, REPRESENTATIVE OR BRANCH OFFICE OF OF STANDARD CHARTERED BANK AND THEIR RESPECTIVE DIRECTORS, OFFICERS, EMPLOYEES, AGENTS, REPRESENTATIVES AND/OR ANY PERSONS CONNECTED WITH THEM, AND/OR ITS AFFILIATES (ON SOLE BASIS) (THE “ARRANGERS”) TO ACT AS THE ARRANGERS FOR THE DEBENTURES AND TO DISTRIBUTE EITHER ITSELF AND/OR THROUGH ITS AFFILIATES THIS OFFER LETTER TO IDENTIFIED POTENTIAL INVESTORS.

THIS GENERAL INFORMATION DOCUMENT DOES NOT CONSTITUTE, NOR MAY IT BE USED FOR OR IN CONNECTION WITH, AN OFFER OR SOLICITATION BY ANYONE IN ANY JURISDICTION IN WHICH SUCH OFFER OR SOLICITATION IS NOT AUTHORIZED OR TO ANY PERSON TO WHOM IT IS UNLAWFUL TO MAKE SUCH AN OFFER OR SOLICITATION. NO ACTION IS BEING TAKEN TO PERMIT AN OFFERING OF THE DEBENTURES OR THE DISTRIBUTION OF THIS GENERAL INFORMATION DOCUMENT IN ANY JURISDICTION WHERE SUCH ACTION IS REQUIRED. THE DISTRIBUTION OF THIS GENERAL INFORMATION DOCUMENT AND THE OFFERING AND SALE OF THE DEBENTURES MAY BE RESTRICTED BY LAW IN CERTAIN JURISDICTIONS. PERSONS INTO WHOSE POSSESSION THIS GENERAL INFORMATION DOCUMENT COMES ARE REQUIRED TO INFORM THEMSELVES ABOUT AND TO OBSERVE ANY SUCH RESTRICTIONS. THE GENERAL INFORMATION DOCUMENT IS MADE AVAILABLE TO INVESTORS IN THE ISSUE ON THE STRICT UNDERSTANDING THAT THE CONTENTS HEREOF ARE STRICTLY CONFIDENTIAL.

THE ISSUER HAS PREPARED THIS GENERAL INFORMATION DOCUMENT AND THE ISSUER IS SOLELY RESPONSIBLE FOR ITS CONTENTS. THE ISSUER WILL COMPLY WITH ALL LAWS, RULES AND REGULATIONS AND HAS OBTAINED ALL REGULATORY, GOVERNMENTAL AND CORPORATE APPROVALS FOR THE ISSUANCE OF THE DEBENTURES. ALL THE INFORMATION CONTAINED IN THIS GENERAL INFORMATION DOCUMENT HAS BEEN PROVIDED BY THE ISSUER OR IS FROM PUBLICLY AVAILABLE INFORMATION, AND SUCH INFORMATION HAS NOT BEEN INDEPENDENTLY VERIFIED BY THE ARRANGERS. NO REPRESENTATION OR WARRANTY, EXPRESSED OR IMPLIED, IS OR WILL BE MADE, AND NO RESPONSIBILITY OR LIABILITY IS OR WILL BE ACCEPTED, BY THE ARRANGERS OR ANY OF ITS SHAREHOLDERS, EMPLOYEES, COUNSEL, OFFICERS, DIRECTORS, REPRESENTATIVES, AGENTS OR AFFILIATES FOR THE ACCURACY, COMPLETENESS, RELIABILITY OR CORRECTNESS OF THIS GENERAL INFORMATION DOCUMENT OR ANY OF THE INFORMATION OR OPINIONS CONTAINED THEREIN, AND THE ARRANGERS HEREBY EXPRESSLY DISCLAIMS, TO THE FULLEST EXTENT PERMITTED BY LAW, ANY RESPONSIBILITY FOR THE CONTENTS OF THIS GENERAL INFORMATION DOCUMENT AND ANY LIABILITY, WHETHER ARISING IN TORT OR CONTRACT OR OTHERWISE, RELATING TO OR RESULTING FROM THIS GENERAL INFORMATION DOCUMENT OR ANY INFORMATION OR ERRORS CONTAINED THEREIN OR ANY OMISSIONS THEREFROM. BY ACCEPTING THIS GENERAL INFORMATION DOCUMENT, YOU AGREE THAT THE ARRANGERS WILL NOT HAVE ANY SUCH LIABILITY.

IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE AFORESAID USE OF THIS DOCUMENT BY THE ARRANGERS SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED THAT THE DOCUMENT HAS BEEN PREPARED, CLEARED, APPROVED OR VETTED BY THE ARRANGERS; NOR DOES IT IN ANY MANNER WARRANT, CERTIFY OR ENDORSE THE CORRECTNESS OR COMPLETENESS OF ANY OF THE CONTENTS OF THIS DOCUMENT; NOR DOES IT TAKE RESPONSIBILITY FOR THE FINANCIAL OR OTHER SOUNDNESS OF THIS ISSUER. THE ARRANGERS OR ANY OF ITS AFFILAITES AND ITS AND ITS AFFILAITES' DIRECTORS, EMPLOYEES, SHAREHOLDERS, COUNSEL, OFFICERS, OR REPRESENTATIVES DO NOT ACCEPT ANY RESPONSIBILITY AND/OR LIABILITY FOR ANY LOSS OR DAMAGE ARISING OF WHATEVER NATURE AND EXTENT IN CONNECTION WITH THE USE OF ANY OF THE INFORMATION CONTAINED IN THIS GENERAL INFORMATION DOCUMENT.

THE ONLY ROLE OF THE ARRANGERS WITH RESPECT TO THE DEBENTURES IS CONFINED TO MARKETING AND ARRANGING PLACEMENT OF THE DEBENTURES ON THE BASIS OF THIS GENERAL INFORMATION DOCUMENT AS PREPARED BY THE ISSUER. WITHOUT LIMITING THE FOREGOING, THE ARRANGERS AND ITS AFFILIATES ARE NOT ACTING, AND HAVE NOT BEEN ENGAGED TO ACT, AS AN UNDERWRITER, MERCHANT BANKER OR ANY OTHER INTERMEDIARY WITH RESPECT TO THE DEBENTURES. THE ISSUER IS SOLELY RESPONSIBLE FOR THE TRUTH, ACCURACY AND COMPLETENESS OF ALL THE INFORMATION PROVIDED IN THIS GENERAL INFORMATION DOCUMENT. THE ARRANGERS AND/OR ANY OF THEIR AFFILIATES ARE NOT RESPONSIBLE FOR PREPARING, CLEARING, APPROVING, SCRUTINISING OR VETTING THIS GENERAL INFORMATION DOCUMENT; OR FOR DOING ANY DUE-DILIGENCE FOR VERIFICATION OF THE TRUTH, CORRECTNESS OR COMPLETENESS OF THE CONTENTS OF THIS GENERAL INFORMATION DOCUMENT. EACH RECIPIENT MUST SATISFY ITSELF AS TO THE ACCURACY, RELIABILITY, ADEQUACY, REASONABLENESS OR COMPLETENESS OF THE GENERAL INFORMATION DOCUMENT. THE ARRANGERS SHALL BE ENTITLED TO RELY ON THE TRUTH, CORRECTNESS AND COMPLETENESS OF THIS GENERAL INFORMATION DOCUMENT.

YOU SHOULD CAREFULLY READ AND RETAIN THIS GENERAL INFORMATION DOCUMENT. HOWEVER, YOU ARE NOT TO CONSTRUE THE CONTENTS OF THIS GENERAL INFORMATION DOCUMENT AS INVESTMENT, LEGAL, ACCOUNTING, REGULATORY OR TAX ADVICE, AND YOU SHOULD CONSULT WITH YOUR OWN ADVISORS AS TO ALL LEGAL, ACCOUNTING, REGULATORY, TAX, FINANCIAL AND RELATED MATTERS CONCERNING AN INVESTMENT IN THE DEBENTURES. THE ARRANGERS AND/OR ANY OF ITS AFFILIATES HAVE NOT CONDUCTED ANY DUE DILIGENCE REVIEW ON BEHALF OR FOR THE BENEFIT OF THE INVESTORS. EACH OF THE INVESTORS SHOULD CONDUCT SUCH DUE DILIGENCE ON THE ISSUER AND ANY OTHER ASPECTS OF THE ISSUE AS IT DEEMS APPROPRIATE AND MAKE ITS OWN INDEPENDENT ASSESSMENT THEREOF.

THE ARRANGERS AND/OR THEIR AFFILIATES ARE NOT RESPONSIBLE FOR UPDATING THE INFORMATION PROVIDED HEREIN. THE DISTRIBUTION OF THIS GENERAL INFORMATION DOCUMENT DOES NOT CONSTITUTE A REPRESENTATION OR WARRANTY, EXPRESS OR IMPLIED BY THE ARRANGERS AND/OR THEIR AFFILIATES THAT THE INFORMATION AND OPINIONS HEREIN WILL BE UPDATED AT ANY TIME AFTER THE DATE OF THIS GENERAL INFORMATION DOCUMENT. THE ARRANGERS AND/OR THEIR AFFILIATES ARE NOT RESPONSIBLE FOR NOTIFYING ANY RECIPIENT OF ANY INFORMATION THAT COMES TO THEIR ATTENTION IN RELATION TO THE ISSUE OR ANY INFORMATION COMING TO THEIR ATTENTION AFTER THE DATE OF THIS GENERAL INFORMATION DOCUMENT. NO RESPONSIBILITY OR LIABILITY OR DUTY OF CARE IS OR WILL BE ACCEPTED BY THE ARRANGERS AND/OR THEIR AFFILIATES FOR UPDATING OR SUPPLEMENTING THIS GENERAL INFORMATION DOCUMENT OR FOR PROVIDING ACCESS TO ANY ADDITIONAL INFORMATION AS FURTHER INFORMATION BECOMES AVAILABLE.

NEITHER THIS NOR ANY OTHER INFORMATION OR DOCUMENT SUPPLIED IN CONNECTION WITH THE DEBENTURES IS INTENDED TO PROVIDE THE BASIS OF ANY CREDIT OR OTHER EVALUATION NOR SHOULD ANY RECIPIENT OF THIS GENERAL INFORMATION DOCUMENT NOT CONSIDER SUCH RECEIPT A RECOMMENDATION TO PURCHASE ANY DEBENTURES. THIS GENERAL INFORMATION DOCUMENT IS SUPPLIED SOLELY TO ASSIST THE RECIPIENT IN DECIDING WHETHER IT WANTS TO INVEST IN THE DEBENTURES. POTENTIAL INVESTORS SHOULD CONSULT THEIR OWN FINANCIAL, LEGAL, TAX AND OTHER PROFESSIONAL ADVISORS AS TO THE RISKS AND INVESTMENT CONSIDERATIONS ARISING FROM AN INVESTMENT IN THESE DEBENTURES AND SHOULD POSSESS THE APPROPRIATE RESOURCES TO ANALYZE SUCH INVESTMENT AND THE SUITABILITY OF SUCH INVESTMENT TO SUCH INVESTOR'S PARTICULAR CIRCUMSTANCES.

THE ARRANGERS AND ITS AFFILIATES ARE ACTING FOR THE ISSUER IN RELATION TO THE ISSUE OF THE DEBENTURES AND NOT ON BEHALF OF THE RECIPIENTS OF THIS GENERAL INFORMATION DOCUMENT. THE RECEIPT OF THIS GENERAL INFORMATION DOCUMENT BY ANY RECIPIENT IS NOT TO BE CONSTITUTED AS THE GIVING OF INVESTMENT ADVICE BY THE ARRANGERS AND/OR THEIR AFFILIATES TO THAT RECIPIENT, OR TO CONSTITUTE SUCH A RECIPIENT A CUSTOMER OF THE ARRANGERS AND/OR THEIR AFFILIATES. THE ARRANGERS AND/OR THEIR AFFILIATES ARE NOT RESPONSIBLE TO ANY OTHER PERSON FOR PROVIDING THE PROTECTION AFFORDED TO THE CUSTOMERS OF THE ARRANGERS AND/OR THEIR AFFILIATES OR FOR PROVIDING ADVICE IN RELATION TO THE DEBENTURES. THE ARRANGERS AND/OR ANY OF THEIR AFFILIATES ASSUME NO RESPONSIBILITY OR LIABILITY (WHETHER FOR NEGLIGENCE OR OTHERWISE) FOR ENSURING, AND MAKE NO REPRESENTATION, WARRANTY OR UNDERTAKING (EXPRESS OR IMPLIED) AS TO THE ACCURACY, RELIABILITY, ADEQUACY, REASONABLENESS OR COMPLETENESS OF THE CONTENTS OF THE GENERAL INFORMATION DOCUMENT. NEITHER THE ARRANGERS NOR ANY OF ITS AFFILIATES AND ITS AND ITS AFFILIATES' DIRECTORS, EMPLOYEES, OFFICERS OR AGENTS SHALL BE LIABLE FOR ANY DIRECT, INDIRECT OR CONSEQUENTIAL LOSS OR DAMAGE SUFFERED BY ANY PERSON AS A RESULT OF RELYING ON ANY STATEMENT IN OR OMISSION FROM THIS GENERAL INFORMATION DOCUMENT OR IN ANY OTHER INFORMATION OR COMMUNICATIONS MADE IN CONNECTION WITH THE DEBENTURES.

EACH RECIPIENT OF THIS GENERAL INFORMATION DOCUMENT ACKNOWLEDGES THAT:

- (a) IT WAS AFFORDED AN OPPORTUNITY TO REQUEST AND TO REVIEW AND HAS RECEIVED ALL ADDITIONAL INFORMATION CONSIDERED BY THE RECIPIENT TO BE NECESSARY TO VERIFY THE ACCURACY OF OR TO SUPPLEMENT THE INFORMATION CONTAINED HEREIN;
- (b) IT HAS NOT RELIED ON THE ARRANGERS AND/OR THEIR AFFILIATES THAT MAY BE ASSOCIATED WITH THE DEBENTURES IN CONNECTION WITH ITS INVESTIGATION OF THE ACCURACY OF SUCH INFORMATION OR ITS INVESTMENT DECISION AND EACH SUCH PERSON MUST RELY ON ITS OWN EXAMINATION OF THE ISSUER AND THE MERITS AND RISKS INVOLVED IN INVESTING IN THE DEBENTURES;
- (c) IT HAS MADE ITS OWN INVESTMENT DECISION REGARDING THE DEBENTURES BASED ON ITS OWN KNOWLEDGE AND INFORMATION WHICH IT MAY HAVE OR WHICH IS PUBLICLY AVAILABLE WITH RESPECT TO THE ISSUER AND THE DEBENTURES AND NEITHER THE ARRANGER NOR ANY OF THE ARRANGERS' AFFILIATES NOR ANY OF SUCH PERSONS HAS MADE ANY REPRESENTATION TO THE RECIPIENT, EXPRESS OR IMPLIED, WITH RESPECT TO THE DEBENTURES OR THE ISSUER OR ON BEHALF OF THE ISSUER OR ANY OTHER PERSON;
- (d) IT HAS CONSULTED ITS OWN INDEPENDENT ADVISORS OR OTHERWISE HAS SATISFIED ITSELF CONCERNING, WITHOUT LIMITATION, THE TAX, LEGAL, CURRENCY AND OTHER ECONOMIC CONSIDERATIONS RELATED TO THE INVESTMENT IN THE DEBENTURES, AND SUCH RECIPIENT HAS ONLY RELIED ON THE ADVICE OF, OR HAVE ONLY CONSULTED WITH, SUCH INDEPENDENT ADVISERS;
- (e) IT HAS CONSIDERED ALL INFORMATION THAT SUCH RECIPIENT BELIEVES IS NECESSARY OR APPROPRIATE IN CONNECTION WITH THE SUBSCRIPTION/PURCHASE OF THE DEBENTURES AND SUCH RECIPIENT ACKNOWLEDGES AND AGREES THAT IT WILL NOT HOLD THE ARRANGERS (OR ANY OF ITS RELATED ENTITIES OR AFFILIATES) RESPONSIBLE FOR ANY MISSTATEMENTS IN, OR OMISSIONS FROM, ANY INFORMATION CONCERNING THE ISSUER OR THE ISSUE.

PLEASE NOTE THAT:

- (a) THE ARRANGERS AND ITS AFFILIATES MAY, NOW AND/OR IN THE FUTURE, HAVE OTHER INVESTMENT AND COMMERCIAL BANKING, TRUST AND OTHER RELATIONSHIPS WITH THE ORIGINATOR AND/ OR ISSUER AND WITH OTHER PERSONS ("**OTHER PERSONS**");

- (b) AS A RESULT OF THOSE OTHER RELATIONSHIPS, MEMBERS OF THE ARRANGERS OR ITS GROUP MAY GET INFORMATION ABOUT OTHER PERSONS, THE ISSUER AND/OR THE DEBENTURES OR THAT MAY BE RELEVANT TO ANY OF THEM. DESPITE THIS, NO MEMBER OF THE ARRANGERS' GROUP WILL HAVE TO DISCLOSE SUCH INFORMATION, OR THE FACT THAT IT IS IN POSSESSION OF SUCH INFORMATION, TO ANY RECIPIENT OF THIS GENERAL INFORMATION DOCUMENT. IN ADDITION, NO MEMBER OF THE ARRANGERS AND/OR ITS AFFILIATES WILL HAVE TO USE SUCH INFORMATION IN PERFORMING ANY ROLE IN CONNECTION WITH THE DEBENTURES;
- (c) MEMBERS OF THE ARRANGERS AND/OR ITS AFFILIATES MAY, NOW AND IN THE FUTURE, HAVE FIDUCIARY OR OTHER RELATIONSHIPS UNDER WHICH IT, OR THEY, MAY EXERCISE VOTING POWER OVER SECURITIES OF VARIOUS PERSONS. THOSE SECURITIES MAY, FROM TIME TO TIME, INCLUDE SECURITIES OF THE ISSUER; AND
- (d) EACH MEMBER OF THE ARRANGERS AND/OR ITS AFFILIATES MAY EXERCISE SUCH VOTING POWERS, AND OTHERWISE PERFORM ITS FUNCTIONS IN CONNECTION WITH SUCH FIDUCIARY OR OTHER RELATIONSHIPS, WITHOUT REGARD TO ITS RELATIONSHIP TO THE ISSUER AND/OR THE DEBENTURES.
- (e) THE ARRANGER(S) MAY PURCHASE AND HOLD THE DEBENTURES FOR ITS OWN ACCOUNT OR FOR THE ACCOUNTS OF ITS CUSTOMERS OR ENTER INTO OTHER TRANSACTIONS (INCLUDING DERIVATIVES) RELATING TO THE DEBENTURES AT THE SAME TIME AS THE OFFERING OF THE DEBENTURES. THE ARRANGERS MAY HAVE ENGAGED IN OR MAY IN THE FUTURE ENGAGE IN OTHER DEALINGS IN THE ORDINARY COURSE OF BUSINESS WITH THE ISSUER AND/OR ITS SUBSIDIARIES AND AFFILIATES.

THE ARRANGERS HAVE BEEN AUTHORISED TO DISTRIBUTE THIS GENERAL INFORMATION DOCUMENT IN CONNECTION WITH THE PLACEMENT OF THE DEBENTURES PROPOSED TO BE ISSUED UNDER THIS ISSUE.

THE ARRANGERS ARE NOT ACTING AS TRUSTEE OR FIDUCIARY FOR THE POTENTIAL INVESTOR; AND ARE UNDER NO OBLIGATION TO CONDUCT ANY "KNOW YOUR CUSTOMER" OR OTHER PROCEDURES IN RELATION TO ANY PERSON ON BEHALF OF ANY POTENTIAL INVESTOR.

NEITHER THE ARRANGER NOR ITS AFFILIATES OR ITS OFFICERS, DIRECTORS, PARTNERS, EMPLOYEES, AGENTS, ADVISORS OR REPRESENTATIVES IS RESPONSIBLE FOR:

- (a) THE LEGALITY, VALIDITY, EFFECTIVENESS, ADEQUACY OR ENFORCEABILITY OF ANY TRANSACTION DOCUMENT OR ANY OTHER AGREEMENT, ARRANGEMENT OR DOCUMENT ENTERED INTO, MADE OR EXECUTED IN ANTICIPATION OF OR IN CONNECTION WITH ANY TRANSACTION DOCUMENT; OR
- (b) ANY DETERMINATION AS TO WHETHER ANY INFORMATION PROVIDED OR TO BE PROVIDED TO ANY FINANCE PARTY IS NON-PUBLIC INFORMATION THE USE OF WHICH MAY BE REGULATED OR PROHIBITED BY APPLICABLE LAW OR REGULATION OR OTHERWISE.

THIS GENERAL INFORMATION DOCUMENT IS A MEDIUM OF SHARING INFORMATION TO POTENTIAL INVESTORS WITH AN OBJECTIVE TO PROVIDE AN INVESTMENT OPPORTUNITY IN THE DEBENTURES AND OUTLINE THE TRANSACTION STRUCTURE. THIS GENERAL INFORMATION DOCUMENT MAY ALSO CONTAIN INFORMATION ABOUT PARTIES TO THE TRANSACTION, WHICH ARE OF CONFIDENTIAL NATURE AND NOT PUBLICLY AVAILABLE. ANY DISSEMINATION OF THIS GENERAL INFORMATION DOCUMENT TO A PARTY OTHER THAN TO WHOM IT HAS BEEN SENT AND USE OF THE INFORMATION CONTAINED IN THIS GENERAL INFORMATION DOCUMENT FOR PURPOSES OTHER THAN OF A POTENTIAL INVESTOR FOR THIS ISSUE IS STRICTLY PROHIBITED.

CAUTIONARY NOTE

THE INVESTORS ACKNOWLEDGE BY THE RECEIPT OF THIS GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT THAT THEY, (I) ARE KNOWLEDGEABLE AND EXPERIENCED IN FINANCIAL AND BUSINESS MATTERS, HAVE EXPERTISE IN ASSESSING CREDIT, MARKET AND ALL OTHER RELEVANT RISK AND ARE CAPABLE OF EVALUATING, AND HAVE EVALUATED, INDEPENDENTLY THE MERITS, RISKS AND SUITABILITY OF PURCHASING THE SECURITIES, (II) UNDERSTAND THAT THE COMPANY HAS NOT PROVIDED, AND WILL NOT PROVIDE, ANY MATERIAL OR OTHER INFORMATION REGARDING THE SECURITIES, EXCEPT AS INCLUDED IN THE GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT, (III) HAVE NOT REQUESTED THE COMPANY TO PROVIDE IT WITH ANY SUCH MATERIAL OR OTHER INFORMATION, (IV) HAVE NOT RELIED ON ANY INVESTIGATION THAT ANY PERSON ACTING ON THEIR BEHALF MAY HAVE CONDUCTED WITH RESPECT TO THE SECURITIES, (V) HAVE MADE THEIR OWN INVESTMENT DECISION REGARDING THE SECURITIES BASED ON THEIR OWN KNOWLEDGE (AND INFORMATION THEY HAVE OR WHICH IS PUBLICLY AVAILABLE) WITH RESPECT TO THE SECURITIES OR THE COMPANY, (VI) HAVE HAD ACCESS TO SUCH INFORMATION AS DEEMED NECESSARY OR APPROPRIATE IN CONNECTION WITH PURCHASE OF THE SECURITIES, (VII) ARE NOT RELYING UPON, AND HAVE NOT RELIED UPON, ANY STATEMENT, REPRESENTATION OR WARRANTY MADE BY ANY PERSON, INCLUDING, WITHOUT LIMITATION, THE COMPANY, AND (VIII) UNDERSTAND THAT, BY PURCHASE OR HOLDING OF THE SECURITIES, THEY ARE ASSUMING AND ARE CAPABLE OF BEARING THE RISK OF LOSS THAT MAY OCCUR WITH RESPECT TO THE SECURITIES, INCLUDING THE POSSIBILITY THAT THEY MAY LOSE ALL OR A SUBSTANTIAL PORTION OF THEIR INVESTMENT IN THE SECURITIES.

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THE COMPANY. THE RECIPIENT AGREES TO KEEP CONFIDENTIAL ALL INFORMATION PROVIDED (OR MADE AVAILABLE HEREAFTER), INCLUDING, WITHOUT LIMITATION, THE EXISTENCE AND TERMS OF THE ISSUE, ANY SPECIFIC PRICING INFORMATION RELATED TO THE ISSUE OR THE AMOUNT OR TERMS OF ANY FEES PAYABLE TO ANY PARTY IN CONNECTION WITH THE ISSUE. THIS GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT MAY NOT BE PHOTOCOPIED, REPRODUCED, OR DISTRIBUTED TO OTHERS AT ANY TIME WITHOUT THE PRIOR WRITTEN CONSENT OF THE COMPANY. UPON REQUEST, THE RECIPIENTS WILL PROMPTLY RETURN ALL MATERIAL RECEIVED FROM THE COMPANY AND/OR ANY OF THEIR AFFILIATES (INCLUDING THIS GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT) WITHOUT RETAINING ANY COPIES HEREOF. IF ANY RECIPIENT OF THIS GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT DECIDES NOT TO PARTICIPATE IN THE ISSUE, THAT RECIPIENT MUST PROMPTLY RETURN THIS GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT AND ALL REPRODUCTIONS WHETHER IN WHOLE OR IN PART AND ANY OTHER INFORMATION STATEMENT, NOTICE, OPINION, MEMORANDUM, EXPRESSION OR FORECAST MADE OR SUPPLIED AT ANY TIME IN RELATION THERETO OR RECEIVED IN CONNECTION WITH THE ISSUE, TO THE COMPANY.

NO PERSON, INCLUDING ANY EMPLOYEE OF THE COMPANY, HAS BEEN AUTHORISED TO GIVE ANY INFORMATION OR TO MAKE ANY REPRESENTATION NOT CONTAINED IN THIS GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT. ANY INFORMATION OR REPRESENTATION NOT CONTAINED HEREIN MUST NOT BE RELIED UPON AS HAVING BEING AUTHORISED BY OR ON BEHALF OF THE COMPANY. NEITHER THE DELIVERY OF THIS GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT AT ANY TIME NOR ANY STATEMENT MADE IN CONNECTION WITH THE OFFERING OF THE SECURITIES SHALL UNDER THE CIRCUMSTANCES IMPLY THAT ANY INFORMATION/ REPRESENTATION CONTAINED HEREIN IS CORRECT AT ANY TIME SUBSEQUENT TO THE DATE OF THIS GENERAL INFORMATION DOCUMENT.

Table indicating references of disclosure requirements under Form PAS-4

Sr. No.	Particulars	Page No.
	PART A	
1.	GENERAL INFORMATION	
(a)	Name, address, website, if any, and other contact details of the company indicating both registered office and corporate office;	Name: Prospera Healthcorp Private Limited Registered Office Address: PNo.13,Thiru.Vee.Ka.Nagar, Grace Garden,Vannara Pattai, Puthur, Tiruchirappalli - 620017 Corporate Office Address: PNo.13,Thiru.Vee.Ka.Nagar, Grace Garden,Vannara Pattai, Puthur, Tiruchirappalli - 620017 Website: https://prosperahealthcorp.com/ Email Address: prospera@kauveryhospital.com Telephone Number: +91-9677120839
(b)	Date of incorporation of the company;	26 th February, 2026
(c)	Business carried on by the company and its subsidiaries with the details of branches or units, if any; (i) The description of the Company's Principal Business Activities are as under; (ii) Details about the subsidiaries of the Company with the details of branches or units	As set out in paragraph 2, paragraph 3 and paragraph 4 of Section III (General Information)
(d)	Brief particulars of the management of the company; (i) Details of Board of Directors of the Company & their profile (ii) Details of Key Management Personnel of the Company & their profile	As set out in paragraph 9 and paragraph 10 of Section III (General Information)
(e)	Names, addresses, DIN and occupations of the directors;	As set out in paragraph 10 of Section III (General Information)

Sr. No.	Particulars	Page No.
(f)	Management's perception of risk factors;	As set out in Section IV (Risk Factors)
(g)	Details of default, if any, including therein the amount involved, duration of default and present status, in repayment of: (i) statutory dues; (ii) debentures and interest thereon; (iii) deposits and interest thereon; (iv) loan from any bank or financial institution and interest thereon;	As set out in paragraph 20 of Section III (General Information)
(h)	Names, designation, address and phone number, email ID of the nodal/ compliance officer of the company, if any, for the private placement offer process;	As set out in paragraph 26 of Section III (General Information)
(i)	Registrar of the issue	Purva Shareregistry (India) Private Limited
(j)	Valuation Agency	As set out in the relevant Key Information Document
(k)	Auditors	Mukund M. Chitale & Co Address: 2 nd Floor, Kapur House, Paranjape B Scheme Road No.1, Vile Parle (E), Mumbai – 400057 Peer review certificate No.: 016643
(l)	Any default in annual filing of the company under the Companies Act, 2013 or rules made thereunder;	As set out in paragraph 37 of Section III (General Information)
2.	PARTICULARS OF THE OFFER	
(a)	Financial position of the company for the last 3 financial years;	As set out in Annexure 6. The Company was incorporated only on February 26, 2026 and hence the audited financial statements as on March 31, 2026 and June 30, 2026 are only available.
(b)	Date of passing of board resolution;	02 July 2026

Sr. No.	Particulars	Page No.
(c)	Date of passing of resolution in the general meeting, authorizing the offer of securities;	02 July 2026
(d)	Kinds of securities offered (i.e. whether share or debenture) and class of security; the total number of shares or other securities to be issued;	As set out in the relevant Key Information Document
(e)	Price at which the security is being offered including the premium, if any, along with justification of the price;	As set out in the relevant Key Information Document
(f)	Name and address of the valuer who performed valuation of the security offered; and basis on which the price has been arrived at along with report of the registered valuer;	As set out in the relevant Key Information Document
(g)	Relevant date with reference to which the price has been arrived at; [Relevant Date means a date at least thirty days prior to the date on which the general meeting of the company is scheduled to be held.]	Not applicable for issuance of non-convertible debentures
(h)	The class or classes of persons to whom the allotment is proposed to be made;	As set out in the relevant Key Information Document
(i)	Intention of promoters, directors or key managerial personnel to subscribe to the offer	As set out in the relevant Key Information Document
(j)	The proposed time within which the allotment shall be completed;	As set out in the relevant Key Information Document
(k)	The names of the proposed allottees and the percentage of post private placement capital that may be held by them;	As set out in the relevant Key Information Document
(l)	The change in control, if any, in the company that would occur consequent to the private placement;	Not applicable as only non-convertible debentures are being issued under this General Information Document.
(m)	The number of persons to whom allotment on preferential basis/private placement/rights issue has already been made	Nil

Sr. No.	Particulars	Page No.
	during the year, in terms of number of securities as well as price;	
(n)	The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer;	Not Applicable
(o)	Amount which the company intends to raise by way of securities;	As set out in the relevant Key Information Document
(p)	Terms of raising of securities: Duration, if applicable, Rate of dividend or rate of interest, mode of payment and repayment;	As set out in the relevant Key Information Document
(q)	Proposed time schedule for which the General Information Document is valid;	One year from from the Issue Opening Date of the first issue of Securities issued pursuant to this General Information Document
(r)	Purposes and objects of the offer;	As set out in the relevant Key Information Document
(s)	Contribution being made by the promoters or directors either as part of the offer or separately in furtherance of such objects;	As set out in the relevant Key Information Document
(t)	Principle terms of assets charged as security, if applicable;	As set out in the relevant Key Information Document
(u)	The details of significant and material orders passed by the Regulators Courts and Tribunals impacting the going concern status of the company and its future operations;	Nil
(v)	The pre-issue and post issue shareholding pattern of the company;	There will be no change in the Share Holding Pattern pre and post issuance of Securities. Please refer to Annexure 4 (<i>Shareholding Pattern</i>) for the shareholding pattern of the Company.
3.	MODE OF PAYMENT OF SUBSCRIPTION	As set out in the relevant Key Information Document
4.	DISCLOSURES WITH REGARD TO INTEREST OF DIRECTORS, LITIGATION ETC.	

Sr. No.	Particulars	Page No.
(a)	Any financial or other material interest of the directors, promoters or key managerial personnel in the offer and the effect of such interest in so far as it is different from the interests of other persons;	As set out in paragraph (a) of Section VI (Disclosure with regard to the interest of directors, litigation, related party contracts, audit qualification, etc.)
(b)	Details of any litigation or legal action pending or taken by any Ministry or Department of the Government or a statutory authority against any promoter of the offeree company during the last three years immediately preceding the year of the circulation of the General Information Document and any direction issued by such Ministry or Department or statutory authority upon conclusion of such litigation or legal action shall be disclosed;	As set out in paragraph (b) of Section VI (Disclosure with regard to the interest of directors, litigation, related party contracts, audit qualification, etc.)
(c)	Remuneration of directors (during the current year and last three financial years);	As set out in paragraph (c) of Section VI (<i>Disclosure with regard to the interest of directors, litigation, related party contracts, audit qualification, etc.</i>)
(d)	Related party transactions entered during the last three financial years immediately preceding the year of circulation of Key Information Document including with regard to loans made or, guarantees given or securities provided;	As set out in paragraph (d) of Section VI (<i>Disclosure with regard to the interest of directors, litigation, related party contracts, audit qualification, etc.</i>)
(e)	Summary of reservations or qualifications or adverse remarks of auditors in the last five financial years immediately preceding the year of circulation of Key Information Document and of their impact on the financial statements and financial position of the company and the corrective steps taken and proposed to be taken by the company for each of the said reservations or qualifications or adverse remark;	As set out in paragraph (e) of Section VI (<i>Disclosure with regard to the interest of directors, litigation, related party contracts, audit qualification, etc.</i>)
(f)	Details of any inquiry, inspections or investigations initiated or conducted under the	Nil

Sr. No.	Particulars	Page No.
	Companies Act or any previous company law in the last three years immediately preceding the year of circulation of Key Information Document in the case of company and all of its subsidiaries. Also if there were any prosecutions filed (whether pending or not) fines imposed, compounding of offences in the last three years immediately preceding the year of the Key Information Document and if so, section-wise details thereof for the company and all of its subsidiaries;	
(g)	Details of acts of material frauds committed against the company in the last three years, if any, and if so, the action taken by the company.	Nil
5.	FINANCIAL POSITION OF THE COMPANY	
(a)	The capital structure of the company in the following manner in a tabular form-	
(i)	the authorised, issued, subscribed and paid up capital (number of securities, description and aggregate nominal value);	As set out in paragraph 1 of Section VII (<i>Financial Position of the Company</i>)
(ii)	size of the present offer;	As set out in the relevant Key Information Document
(iii)	paid up capital	As set out in paragraph 1 of Section VII (<i>Financial Position of the Company</i>)
(I)	after the offer;	As set out in paragraph 1 of Section VII (<i>Financial Position of the Company</i>)
(II)	after conversion of convertible instruments (if applicable)	Not Applicable as no convertible instruments are being issued
(iv)	share premium account (before and after the offer) (a) Before the offer: (b) After the offer:	As set out in paragraph 1 of Section VII (<i>Financial Position of the Company</i>)

Sr. No.	Particulars	Page No.
(v)	the details of the existing share capital of the Company in a tabular form, indicating therein with regard to each allotment, the date of allotment, the number of shares allotted, the face value of the shares allotted, the price and the form of consideration;	As set out in paragraph 5 and 6 of Section VII (<i>Financial Position of the Company</i>)
(vii)	the number and price at which each of the allotments were made in the last one year preceding the date of the private placement offer cum application letter:	As set out in paragraph 6 of Section VII (<i>Financial Position of the Company</i>)
(b)	Profits of the company, before and after making provision for tax, for the three financial years immediately preceding the date of circulation of Key Information Document;	As set out in paragraph 11 of Section VII (<i>Financial Position of the Company</i>)
(c)	Dividends declared by the company in respect of the said three financial years; interest coverage ratio for last three years (cash profit after tax plus interest paid/interest paid)	As set out in paragraph 12 of Section VII (<i>Financial Position of the Company</i>)
(d)	A summary of the financial position of the company as in the three audited balance sheets immediately preceding the date of issue of the General Information Document;	Refer to Annexure 6 of this General Information Document and as set out in paragraph 14 of Section III (General Information)
(e)	Audited Cash Flow Statement for the three years immediately preceding the date of issue of General Information Document;	Refer to Annexure 6 of this General Information Document
(f)	Any change in accounting policies during the last three years and their effect on the profits and the reserves of the company.	As set out in paragraph 15 of Section VII (<i>Financial Position of the Company</i>)
	PART B	

Sr. No.	Particulars	Page No.
	(To be filed by the Applicant) (i) Name (ii) Father's name (iii) Complete Address including Flat/House Number, Street, Locality, Pin Code (iv) Phone number, if any (v) Email ID, if any (vi) PAN Number (vii) Bank Account Details: (viii) Tick whichever is applicable:- (a) The applicant is not required to obtain Government approval under the Foreign Exchange Management (Non-debt Instruments) Rules, 2019 prior to subscription of shares.- ☐ (b) The applicant is required Government approval under the Foreign Exchange Management (Non-debt Instruments) Rules, 2019 prior to subscription of shares and the same has been obtained, and is enclosed herewith. - ☐ Signature Initial of the Officer of the company designated to keep the record	As set out in the Key Information Document
6.	A DECLARATION BY THE DIRECTORS THAT- (a) the company has complied with the provisions of the Companies Act and the rules made thereunder; (b) the compliance with the	As set out in Section IX (<i>Declaration</i>)

Sr. No.	Particulars	Page No.
	Companies Act and the rules does not imply that payment of dividend or interest or repayment of debentures, if applicable, is guaranteed by the Central Government; and (c) the monies received under the offer shall be used only for the purposes and objects indicated in the Key Information Document.	
7.	Annexures	The following annexures are enclosed along with this General Information Document: 1. A copy of the in-principle listing approval from BSE received by the Company, attached to this General Information Document as Annexure 1 (<i>In-Principle Listing Approval</i>) 2. A copy of the board resolution dated 02nd July 2026 authorizing the issuance of the Debentures, attached as Annexure 2 of this General Information Document (<i>Board Resolution</i>). 3. A copy of the shareholders resolution dated 02nd July 2026 under Section 42 and 71 of the Companies Act, 2013, attached as Annexure 3 of this General Information Document (<i>Shareholders Resolution</i>). 4. The shareholding pattern the Company, attached to this General Information Document as Annexure 4 (<i>Shareholding Pattern</i>) 5. A copy of the due diligence certificate received by the Company, attached to this General Information Document as Annexure 5 (<i>Due Diligence Certificate</i>) 6. The audited financials and auditor's reports for the last three financial years for the Company, attached to this General Information Document as Annexure 6 (<i>Audited Financial Statements And Auditors' Reports</i>) 7. The terms of issue of the Debentures, attached to this General Information Document as Annexure 7 (<i>Terms of Issue</i>). 8. The cash flow statements the Company, attached to this General Information Document as Annexure 8 (<i>Cash Flow Statements</i>) 9. A copy of the Application Form for subscription to the Debentures, attached to this General Information Document as Annexure 9 (<i>Application Form</i>). 10. A copy of the debenture trustee consent letter dated 21 April 2026 received by the Company from the Debenture Trustee, attached to this General Information Document as Annexure 10 (<i>Debenture Trustee Consent Letter</i>). 11. A summary of related party transactions of the Company, attached to this General Information Document as Annexure 11 (<i>Related Party Transactions</i>). 12. A copy of the rating letter for the Debentures received by the Company along with the Press Release thereof,

Sr. No.	Particulars	Page No.
		attached to this General Information Document as Annexure 12 (<i>Rating Letter</i>).

SECTION III - GENERAL INFORMATION

1. Company

Name: Prospera Healthcorp Private Limited

Date of incorporation: 26th February, 2026

Registered office: PNo.13,Thiru.Vee.Ka.Nagar, Grace Garden, Vannara Pattai, Puthur, Tiruchirappalli-620017.

Corporate Office: PNo.13,Thiru.Vee.Ka.Nagar, Grace Garden, Vannara Pattai, Puthur, Tiruchirappalli-620017

Website: <https://prosperahealthcorp.com/>

Tel: +91-9677120839

2. Business carried on by the Company and its subsidiaries

a. The description of the Company's Principal Business Activities are as under:

- i. To carry on the business of consultants and advisers in all fields and disciplines, including but not limited to healthcare, medical colleges, allied health facilities, engineering, construction, business management, corporate management, administration, software and information technology, professional and personal advisory, legal, commercial, industrial, production, personnel management, marketing, advertising, publicity, sales promotion, public welfare, education, research and development, computer software development, quality control, technical know-how, strategic planning, operational efficiency, project management, organizational development, and to provide such consultancy and advisory services to individuals, firms, companies, corporations, institutions, governmental and non-governmental organizations and other entities, where in India or abroad.
- ii. To support, assist, and strengthen, whether in India or abroad, healthcare institutions, including hospitals, clinics, medical colleges, and allied health facilities, by providing comprehensive consultation, technical assistance, advisory and support services, capacity building initiatives, training and skill development programs, systems and process improvement, policy and protocol development, research and analytical support, quality assurance, digital and operational strengthening, and other professional or institutional support activities, with the objective of enhancing healthcare delivery, efficiency, accessibility, compliance with applicable standards, and overall institutional performance, including manpower supply, housekeeping, cleaning, security and facility management service, whether in India or abroad and to undertake all lawful activities incidental or conducive to the attainment of this object.

b. Details about the subsidiaries of the Company with the details of branches or units: The Company does not have any subsidiary or branch.

3. Details of branches or units where the issuer carries on its business activities, if any may be provided in the form of a static Quick Response (QR) code and web link:

Nil

4. Overview and a brief summary of the business activities of the Company

As provided in paragraph 2 of Section III (*General Information*).

5. A brief summary of the business activities of the subsidiaries of the Company:

The Company does not have any subsidiary.

6. Corporate Structure of the Group as on the date of this General Information Document

The Company was incorporated under the Companies Act, 2013 as a private limited company under the Companies Act, 2013, with the name Prospera Healthcorp Private Limited pursuant to a certificate of incorporation granted by the Registrar of Companies, Chennai ("**RoC**").

It has authorised share capital of INR 1,00,000/- . The shareholders of the Company are also the shareholders/partners of *inter alia* the following entities.

- a. Sri Kauvery Medical Care (India) Limited
- b. Udayam Medical Centre (Trichy) Private Limited
- c. PDA Holdings Private Limited
- d. Kauvery Health Enterprises Private Limited
- e. Trichy Seed Forum
- f. Credo Health Services Private Limited
- g. Medexpert Software Solutions Private Limited
- h. Medexpert Business Consultants Private Limited
- i. Hospicart India Private Limited
- j. Agile Labs Private Limited
- k. Aravindan Orthodocs LLP
- l. Thanzih Technologies Private Limited
- m. Healthcare Capital Private Limited*
- n. Yashomati Hospitals Private Limited*
- o. Curtis Drug Point Private Limited*

*Holding in the capacity of Nominee on behalf of their Holding Company, Sri Kauvery Medical Care (India) Limited.

7. Details of the Promoters of the Company

S.No.	Name & Photograph	Date of Birth	Age	Education al qualifications	Experience in business or employment	Special achievements	Business and Financial activities
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1.	Dr S Chandrakumar 	15/04/1965	61 years	M.B.B.S, M.D	30 years of clinical experience and managing multi-specialty hospitals	Dr Chandrakumar has received the following awards: 1. The Hindu - The Doyens Guardians of Health care in 2018 2. "THE HEALERS in Health Care sector" in Tamil Nadu in 2015 by FICCI & TANCARE 3. The PIONEERS in Healthcare in Tamilnadu" for the year 2013 – 14 by FICCI 4. "Vocational Excellence Award" for the year 2011 – 12 by Rotary Dist 3000. 5. "Young Turks of Trichy Zone for the year 2010 – 11 by Periyar Maniammai University. 6. Selected as one of	Dr. Chandrakumar is the Founder and Executive Chairman of the Kauvery Group of Hospitals and is a Promoter Director of the Issuer. He is a qualified anesthesiologist and critical care specialist has transitioned from clinical practice to become a healthcare entrepreneur.
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						the Top 101 entrepreneurs in Tamilnadu by the CII for the year 2009 – 10. 7. “Young Achiever Award” for the year 2008.	
2.	Dr S Manivannan 	30/10/1969	56 years	M.B.B.S, M.D., DNB	27 years of clinical experience and managing multi-specialty hospitals	Dr. Manivannan's incredible journey of medical entrepreneurship is replete with many achievements such as: 1. Outstanding Anesthesiologist for 2010 (Indian Society of Anesthesiology) 2. Leading Medical Entrepreneur 2018 by Indian Medical Association 3. Certified Assessor in NABH (National Accreditation Board for Hospitals & Healthcare).	Dr. Manivannan is the Founder and Managing Director of Kauvery Group of Hospitals and a Promoter of the Issuer. He is a trained anesthesiologist.

3.	Dr D Senguttuvan 	21/06/1965	60 years	M.B.B.S & Specialization in Pediatrics, DCH	34 years of experience in managing Pediatric Department	Dr. Senguttuvan has served as the Former Secretary of the Indian Academy of Paediatrics, past Chair of CII Trichy Zone, and Founder President of NNF Trichy Chapter, thereby further illustrating his leadership and profound impact on the medical community.	Dr. Senguttuvan is a Co-Founder and Executive Director of Kauvery Hospitals and is a Promoter of the Issuer. He oversees a network of 300-bedded multispecialty hospitals and 200-bedded dedicated Mother & Child care units under the “Maa Kauvery” brand while simultaneously practicing as Chief Paediatrician.
4.	Dr S Aravindan 	20/04/1967	59 years	M.B.B.S., MS Ortho, D. Ortho (London), FRCS (Ireland), FRCS Ortho (U.K. & Ireland)	36 years of clinical experience and managing multi-specialty hospitals	Dr Aravindan is a gold medalist in orthopaedic surgery. He has been awarded the following: 1. ‘Best Doctor’ award by the Tamil Nadu Dr. MGR Medical University 2. The ‘Pride of Tamil Nadu’ award for his achievements in the	Dr Aravindan is the Co-Founder & Executive Director of the Kauvery Group of Hospitals and is a Promoter Director of the issuer. He is specialized in orthopaedic surgery with over 35 years of clinical experience.

						healthcare industry. In 2022, 3. Sir M Visvesvaray a award for 'Excellence in Healthcare' by the Chief Minister of Tamil Nadu in recognition of Kauvery Hospital's contribution to the healthcare sector in terms of service to the general public, creation of jobs for the underprivile ged and the scientific advancement of medical care. 4. The "Business Innovation Award" at the Nanayam Vikatan Awards showcasing his continuous dedication to pioneering advancements in the healthcare	
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						sector.	
5.	Mr P Selvaraju 	26/05/1968	58 years	B.E. (Mechanical Engineer)	Over 2 decades of excellence in Hospital Services & Administration, General Administration, Hospital Information System	Mr Selvaraju's journey as an expert in procurement strategies and project management is replete with: 1. Heading the Purchase and Projects function at Kauvery group of Hospitals 2. Spearheading the pharma distribution vertical.	Mr Selvaraju is a seasoned engineer by profession with over 20 years of experience in Purchases & Projects, responsible for overseeing procurement and supply chain management of pharmacy, medical and non-medical consumables, equipment, and all the other service contracts of Kauvery group of Hospitals, where he is a Director. He is a promoter of the Issuer.
6.	Dr S Vijayabaskaran 	02/07/1969	57 years	MSc.(AG), PH D, PGDBA, PGDHA	Over 14 years of diverse experience in managing & administering Multi Specialty Hospitals.	Dr Vijayabaskaran has been awarded the following: 1. "Best Integrated Farming System Research Scientist" for the year 2013 at the National Level (ICAR) 2. "Best Extension Scientist"	Dr. Vijayabaskaran serves as the Executive Director of the Bangalore and Hosur units within the Kauvery Group of Hospitals. His extensive qualifications and accomplishments underscore his role in this esteemed healthcare organisation. He excels in various areas, like Project Management, Turnaround Specialist/Mergers & Acquisitions,

						for the year 2008 at the state level, 3. Was a University rank holder in postgraduate studies 4. Is an ASPEE fellowship holder for postgraduate studies.	Business Development, and Stakeholder Management. He is also a Promoter of the Issuer.
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Positions/ posts held in past:

Name	Company Name	CIN Number
Dr S Chandrakumar	TN APEX SKILL DEVELOPMENT CENTRE FOR HEALTHCARE	U75100TN2020NPL135696
	NEUBERG EHRlich LABORATORY PRIVATE LIMITED	U85195TN1979PTC007745
	KAUVERY HOSPITALS (BENGALURU) PRIVATE LIMITED	U85110KA2020PTC132268
	MEDIPLUS HEALTHCARE PHARMACY INDIA PRIVATE LIMITED	U51397TN2008PTC066538
	ONEHEALTH MEDICAL CENTRE AND HOSPITAL LIMITED	U85191TN2014PLC094477
	KAVERI- MEDI C.T. SCAN (THURAIYUR) PRIVATE LIMITED	U85190TN2009PTC070418
	UDAYAM MEDICAL CENTRE (TRICHY) PRIVATE LIMITED	U85110TN1997PTC038910
	HAMSA MEDICAL SERVICES PRIVATE LIMITED	U85100TN2019PTC130282
	PARK HILL ESTATES PRIVATE LIMITED	U45206TN2012PTC085961
	CK SONS HEALTH WEALTH AND MANAGEMENT SERVICES PRIVATE LIMITED	U74900TN2012PTC086657
	NEW HEART CITY HOSPITALS PRIVATE LIMITED	U85110TN2003PTC051657
	KAVERY LAB SERVICES PRIVATE LIMITED	U85195TN2003PTC050643
Dr S Manivannan	PDA HOLDINGS PRIVATE LIMITED	U85110TN2011PTC078784

	ONEHEALTH MEDICAL CENTRE AND HOSPITAL LIMITED	U85191TN2014PLC094477
	CURTIS DRUG POINT PRIVATE LIMITED	U74999TN2017PTC119150
	NEUBERG CENTER FOR GENOMIC MEDICINE PRIVATE LIMITED	U85200TN2021PTC144003
	NEUBERG EHRlich LABORATORY PRIVATE LIMITED	U85195TN1979PTC007745
	KAUVERY HOSPITALS (BENGALURU) PRIVATE LIMITED	U85110KA2020PTC132268
	KAVERI- MEDI C.T. SCAN (THURAIYUR) PRIVATE LIMITED	U85190TN2009PTC070418
	NSDS CHIT FUND PRIVATE LIMITED	U65992TN2011PTC081963
	NEW HEART CITY HOSPITALS PRIVATE LIMITED	U85110TN2003PTC051657
	KAVERY LAB SERVICES PRIVATE LIMITED	U85195TN2003PTC050643
	KAUVERY HOSPITAL MEDICAL SERVICES PRIVATE LIMITED	U85110TZ2010PTC016465
	HAMSA MEDICAL SERVICES PRIVATE LIMITED	U85100TN2019PTC130282
	PROSPERA HEALTHCORP PRIVATE LIMITED	U70200TN2026PTC190163
Dr Senguttuvan D	KMC SPECIALITY HOSPITALS (INDIA) LIMITED	L85110TN1982PLC009781
	KAVERY LAB SERVICES PRIVATE LIMITED	U85195TN2003PTC050643
	NSDS CHIT FUND PRIVATE LIMITED	U65992TN2011PTC081963
	NEW HEART CITY HOSPITALS PRIVATE LIMITED	U85110TN2003PTC051657
	PROSPERA HEALTHCORP PRIVATE LIMITED	U70200TN2026PTC190163
Dr S Aravindan	KMC SPECIALITY HOSPITALS (INDIA) LIMITED	L85110TN1982PLC009781
	PARK HILL ESTATES PRIVATE LIMITED	U45206TN2012PTC085961
	HAMSA MEDICAL SERVICES PRIVATE LIMITED	U85100TN2019PTC130282
Mr P Selvaraju	PDA HOLDINGS PRIVATE LIMITED	U85110TN2011PTC078784
	PARK HILL ESTATES PRIVATE LIMITED	U45206TN2012PTC085961
	ONEHEALTH MEDICAL CENTRE AND HOSPITAL LIMITED	U85191TN2014PLC094477
	MEDIPLUS HEALTHCARE PHARMACY INDIA PRIVATE LIMITED	U51397TN2008PTC066538
	PROSPERA HEALTHCORP PRIVATE LIMITED	U70200TN2026PTC190163

Dr S Vijayabaskaran	KAUVERY HOSPITAL MEDICAL SERVICES PRIVATE LIMITED	U85110TZ2010PTC016465
	KAUVERY HOSPITALS (BENGALURU) PRIVATE LIMITED	U85110KA2020PTC132268

Directorships held:

Name	Company Name	CIN Number
Dr S Chandrakumar	KMC SPECIALITY HOSPITALS (INDIA) LIMITED	L85110TN1982PLC009781
	CREDO HEALTH SERVICES PRIVATE LIMITED	U72900KA2020PTC140257
	KAUVERY HEALTH ENTERPRISES PRIVATE LIMITED	U74900TN2015PTC102457
	CURTIS DRUG POINT PRIVATE LIMITED	U74999TN2017PTC119150
	SRI KAUVERY MEDICAL CARE (INDIA) LIMITED	U85110TN1997PLC039491
	PDA HOLDINGS PRIVATE LIMITED	U85110TN2011PTC078784
	TRICHY SEED FORUM	U85300TN2019NPL131904
	YASHOMATI HOSPITALS PRIVATE LIMITED	U85110TN2007PTC178367
	THANZIH TECHNOLOGIES PRIVATE LIMITED	U62013KA2024PTC184403
	PROSPERA HEALTHCORP PRIVATE LIMITED	U70200TN2026PTC190163
Dr S Manivannan	KMC SPECIALITY HOSPITALS (INDIA) LIMITED	L85110TN1982PLC009781
	HEALTHCARE CAPITAL PRIVATE LIMITED	U86909TN2021PTC143294
	MEDEXPERT SOFTWARE SOLUTIONS PRIVATE LIMITED	U72900TN2018PTC122160
	MEDEXPERT BUSINESS CONSULTANTS PRIVATE LIMITED	U74900TN2010PTC074165
	HOSPICART INDIA PRIVATE LIMITED	U74900TN2014PTC095796
	KAUVERY HEALTH ENTERPRISES PRIVATE LIMITED	U74900TN2015PTC102457
	SRI KAUVERY MEDICAL CARE (INDIA) LIMITED	U85110TN1997PLC039491
	YASHOMATI HOSPITALS PRIVATE LIMITED	U85110TN2007PTC178367
	TN APEX SKILL DEVELOPMENT CENTRE FOR HEALTHCARE	U75100TN2020NPL135696
Dr D Senguttuvan	UDAYAM MEDICAL CENTRE (TRICHY) PRIVATE LIMITED	U85110TN1997PTC038910

	SRI KAUVERY MEDICAL CARE (INDIA) LIMITED	U85110TN1997PLC039491
Dr S Aravindan	HEALTHCARE CAPITAL PRIVATE LIMITED	U86909TN2021PTC143294
	CURTIS DRUG POINT PRIVATE LIMITED	U74999TN2017PTC119150
	TN APEX SKILL DEVELOPMENT CENTRE FOR HEALTHCARE	U75100TN2020NPL135696
	UDAYAM MEDICAL CENTRE (TRICHY) PRIVATE LIMITED	U85110TN1997PTC038910
	SRI KAUVERY MEDICAL CARE (INDIA) LIMITED	U85110TN1997PLC039491
	PROSPERA HEALTHCORP PRIVATE LIMITED	U70200TN2026PTC190163
Mr P Selvaraju	CURTIS DRUG POINT PRIVATE LIMITED	U74999TN2017PTC119150
	SRI KAUVERY MEDICAL CARE (INDIA) LIMITED	U85110TN1997PLC039491
Dr S Vijayabaskaran	YASHOMATI HOSPITALS PRIVATE LIMITED	U85110TN2007PTC178367
	THANZIH TECHNOLOGIES PRIVATE LIMITED	U62013KA2024PTC184403
	KMC SPECIALITY HOSPITALS (INDIA) LIMITED	L85110TN1982PLC009781

Partner Name	Partnership / LLP Name	CIN/LLPIN/ PAN
Dr S Aravindan	ARAVINDAN ORTHODOCS LLP	ABA-9758

8. Details of Promoter Holding in the Company as on latest quarter end date, i.e. 30th June 2026:

Sr. No.	Name of the shareholders	Total No. of Equity Shares	No. of shares in demat form	Total shareholding as % of total no of equity shares
1.	Dr S Chandrakumar	3,757	3,757	37.57
2.	Dr S Manivannan	1,453	1,453	14.53
3.	Dr D Senguttuvan	1,767	1,767	17.67
4.	Dr S Aravindan	2,148	2,148	21.48
5.	Mr P Selvaraju	703	703	7.03
6.	Dr S Vijayabaskaran	172	172	1.72

The details of the promoter and promoter group shareholding are more particularly set out in Annexure 4 (*Shareholding Pattern*).

9. Management of the Company

(a) Details of Board of Directors of the Company & their profile

Name, Designation and DIN	Age	Address	Director of the Company Since	Occupation	Other Directorships
Name: Dr S Chandrakumar Designation: Director DIN: 01867847	61 years	13, Grace Garden, Near, Ettupatty Bungalow, Puthur, Trichy - 620 017	May 12, 2026	Professional	• KMC Speciality Hospitals (India) Limited • Sri Kauvery Medical Care (India) Limited • PDA Holdings Private Limited • Kauvery Health Enterprises Private Limited • Trichy Seed Forum • Curtis Drug Point Private Limited • Credo Health Services Private Limited • Yashomati Hospitals Private Limited • Thanzih Technologies Private Limited
Name: Dr S Aravindan Designation: Director DIN: 05172690	59 years	No. 308, Farm House Estate, TTK Road, Alwarpet, Chennai - 600018	May 12, 2026	Doctor	• Healthcare Capital Private Limited • Curtis Drug Point Private Limited • Udayam Medical Centre (Trichy) Private Limited • Sri Kauvery Medical Care (India) Limited • TN Apex Skill Development Centre for Healthcare

(b) Details of Key Management Personnel of the Company & their profile

The directors of the Company, Dr S Chandrakumar and Dr S Aravindan are involved in the management of the Company. Please refer to part (a) of paragraph 9 above for their profile.

10. Details of the Directors of the Company

(a) Details of the current Directors of the Company

Sr. No.	Name, Designation and DIN of Directors	Occupation	Age	Address	Date of Appointment	Other Directorships
1.	Dr S Chandrakumar Designation : Director DIN: 01867847	Professional	61 years	13, Grace Garden, Near, Ettupatty Bungalow, Puthur, Trichy - 620 017	May 12, 2026	• KMC Speciality Hospitals (India) Limited • Sri Kauvery Medical Care (India) Limited • PDA Holdings Private Limited • Kauvery Health Enterprises Private Limited • Trichy Seed Forum • Curtis Drug Point Private Limited • Credo Health Services Private Limited • Yashomati Hospitals Private Limited • Thanzih Technologies Private Limited
2.	Name: Dr S Aravindan Designation : Director DIN: 05172690	Doctor	59 years	No. 308, Farm House Estate, TTK Road, Alwarpet, Chennai - 600018	May 12, 2026	• Healthcare Capital Private Limited • Curtis Drug Point Private Limited • Udayam Medical Centre (Trichy) Private Limited • Sri Kauvery Medical Care (India) Limited • TN Apex Skill Development Centre for Healthcare

(b) **Details of change in directors in the preceding three financial years and current financial year:**

Name of Director	Designation	Date of appointment	Date of cessation
Mrs Dhanalakshmi Chandrakumar	Director	26/02/2026	13/05/2026
Mrs Mala Senguttuvan	Director	26/02/2026	13/05/2026
Dr S Manivannan	Director	01/05/2026	31/05/2026
Dr Senguttuvan	Director	12/05/2026	12/06/2026
Mr P Selvaraju	Director	12/05/2026	12/06/2026
Dr S Chandrakumar	Director	12/05/2026	-
Dr S Aravindan	Director	12/05/2026	-

11. **Use of proceeds (in the order of priority for which the said proceeds will be utilized): (i) purpose of the placement; (ii) break-up of the cost of the project for which the money is being raised; (iii) means of financing for the project; (iv) proposed deployment status of the proceeds at each stage of the project.**

As set out in the relevant Key Information Document

12. Details of any other contingent liabilities of the Company based on the latest audited financial statements including amount and nature of liability

Nil

13. The amount of corporate guarantee or letter of comfort issued by the Company along with details of the counterparty (viz. name and nature of the counterparty, whether a subsidiary, joint venture entity, group company etc.) on behalf of whom it has been issued.

Nil

14. Key Operational, columnar representation and financial parameters for the last three audited years –

PARTICULARS	FY 2025-26 (Special Purpose Financial Statements as on June 30, 2026)	FY 2025-2026 (Special Purpose Financial Statements as on March 31, 2026)	FY 2024-2025	FY 2023-2024	FY 2022-2023
Equity and Liabilities					
Shareholder's funds					
Share Capital	1,00,000	1,00,000	N.A.*	N.A.*	N.A.*
Reserves and Surplus	(1,28,76,978)	(69,184)	N.A.*	N.A.*	N.A.*
Money received against share warrants		-	N.A.*	N.A.*	N.A.*
Share application money pending allotment		-	N.A.*	N.A.*	N.A.*
Non - current liabilities					
Long term borrowings		-	N.A.*	N.A.*	N.A.*
Deferred tax liability		-	N.A.*	N.A.*	N.A.*
Other Long-term liabilities		-	N.A.*	N.A.*	N.A.*
Long-term provisions		-	N.A.*	N.A.*	N.A.*
Current liabilities		-	N.A.*	N.A.*	N.A.*
Short term borrowings	49,50,000	-	N.A.*	N.A.*	N.A.*
Trade payables		-	N.A.*	N.A.*	N.A.*

Other current liabilities	1,32,04,191	98,216	N.A.*	N.A.*	N.A.*
Short- term provisions		-	N.A.*	N.A.*	N.A.*
Total	53,77,213	1,29,032	N.A.*	N.A.*	N.A.*
ASSETS					
Non-current assets					
Fixed Assets					
-Tangible		-	N.A.*	N.A.*	N.A.*
-Intangible		-	N.A.*	N.A.*	N.A.*
Non- current investment		-	N.A.*	N.A.*	N.A.*
Long term loans & advances		-	N.A.*	N.A.*	N.A.*
Deferred tax assets		-	N.A.*	N.A.*	N.A.*
Other non-current assets		-	N.A.*	N.A.*	N.A.*
Current assets					
Current investments		-	N.A.*	N.A.*	N.A.*
Inventories		-	N.A.*	N.A.*	N.A.*
Trade receivables	3,29,032	29,032	N.A.*	N.A.*	N.A.*
Cash and cash equivalents	20,14,181	1,00,000	N.A.*	N.A.*	N.A.*
Short term loans & advances		-	N.A.*	N.A.*	N.A.*
Other current assets	30,34,000	-	N.A.*	N.A.*	N.A.*
TOTAL	53,77,213	1,29,032	N.A.*	N.A.*	N.A.*

***The Company was incorporated in 2026.**

Profit And Loss Statement:-

PARTICULARS	FY 2025-2026 (Special Purpose Financial Statements as on June 30, 2026)	FY 2025-2026 (Special Purpose Financial Statements as on March 31, 2026)	FY 2024- 2025	FY 2023- 2024	FY 2022- 2023
I. Revenue from operations	3,29,032	29,032	N. A.*	N. A.*	N. A.*

II. Other Income	-	-	N. A.*	N. A.*	N. A.*
III. Total Revenue (I +II)	3,29,032	29,032	N. A.*	N. A.*	N. A.*
IV. Expenses:			N. A.*	N. A.*	N. A.*
Purchase of Stock-in-Trade	-	-	N. A.*	N. A.*	N. A.*
Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	-	-	N. A.*	N. A.*	N. A.*
Employee benefit expense	-	-	N. A.*	N. A.*	N. A.*
Financial costs	-	-	N. A.*	N. A.*	N. A.*
Depreciation and amortization expense	-	-	N. A.*	N. A.*	N. A.*
Director Remuneration	-	-	N. A.*	N. A.*	N. A.*
Other expenses	1,32,06,010	98,216	N. A.*	N. A.*	N.A.*
Total Expenses	1,32,06,010	98,216	N. A.*	N. A.*	N.A.*
V. Profit before exceptional and extraordinary items and tax	(1,28,76,978)	(69,184)	N. A.*	N. A.*	N.A.*
VI. Exceptional Items	-	-	N. A.*	N. A.*	N.A.*
VII. Profit before extraordinary items and tax (V - VI)	(1,28,76,978)	(69,184)	N. A.*	N. A.*	N.A.*
VIII. Extraordinary Items	-	-	N. A.*	N. A.*	N. A.*
IX. Profit before tax (VII - VIII)	(1,28,76,978)	(69,184)	N. A.*	N. A.*	N. A.*
X. Tax expense:			N. A.*	N. A.*	N. A.*

(1) Current tax	-	-	N. A.*	N. A.*	N.A.*
(2) Deferred tax	-	-	N. A.*	N. A.*	N.A.*
XI. Profit (Loss) from the period from continuing operations	(1,28,76,978)	(69,184)	N. A.*	N. A.*	N.A.*
XII. Profit/(Loss) from discontinuing operations	-	-	N. A.*	N. A.*	N.A.*
XIII. Tax expense of discounting operations	-	-	N. A.*	N. A.*	N.A.*
XIV. Profit/(Loss) from Discontinuing operations (XII - XIII)	-	-	N. A.*	N. A.*	N.A.*
XV. Profit/(Loss) for the period (XI + XIV)	(1,28,76,978)	(69,184)	N. A.*	N. A.*	N.A.*

Note: The Company was incorporated only on February 26, 2026 and hence the audited financial statements as on March 31, 2026 and June 30, 2026 are only available.

Debt: equity ratio prior to and after issue of the debt security

Before the issue of debt securities	As set out in the relevant Key Information Document
After the issue of debt securities	As set out in the relevant Key Information Document

15. Additional Disclosures and Reports: Disclosure under paragraphs (a) to (d) below, if applicable, will be added in the relevant Key Information Document

(a) If the proceeds, or any part of the proceeds, of the Issue are or is to be applied directly or indirectly: - NOT APPLICABLE

- (i) in the purchase of any business; or
- (ii) in the purchase of an interest in any business and by reason of that purchase, or anything to be done in consequence thereof, or in connection therewith,

the Company shall become entitled to an interest in either the capital or profits and losses or both, in such business exceeding fifty per cent. thereof, a report made by a chartered accountant (who shall be named in the Key Information Document) upon –

- A. the profits or losses of the business for each of the three financial years immediately preceding the date of the issue of the Key Information Document; and
 - B. the assets and liabilities of the business as on the latest date to which the accounts of the business were made up, being a date not more than one hundred and twenty days before the date of the issue of the Key Information Document.
- (iii) In purchase or acquisition of any immoveable property including indirect acquisition of immoveable property for which advances have been paid to third parties, disclosures regarding: - NOT APPLICABLE
- A. the names, addresses, descriptions and occupations of the vendors.
 - B. the amount paid or payable in cash, to the vendor and where there is more than one vendor, or the company is a sub-purchaser, the amount so paid or payable to each vendor, specifying separately the amount, if any, paid or payable for goodwill.
 - C. the nature of the title or interest in such property proposed to be acquired by the company.
 - D. the particulars of every transaction relating to the property completed within the two preceding years, in which any vendor of the property or any person who is or was at the time of the transaction, a promoter or a director or proposed director of the company, had any interest, direct or indirect, specifying the date of the transaction and the name of such promoter, director or proposed director and stating the amount payable by or to such vendor, promoter, director or proposed director in respect of the transaction.

Provided that the disclosures specified in sub-paragraphs (A) to (D) above shall be provided for the top five vendors on the basis of value viz. sale consideration payable to the vendors. Provided further that for the remaining vendors, such details may be provided on an aggregated basis in the offer document, specifying number of vendors from whom it is being acquired and the aggregate value being paid; and the detailed disclosures as specified in sub-clauses (A) to (D) above may be provided by way of static QR code and web link. If the issuer provides the said details in the form of a static QR code and web link, the same shall be provided to the debenture trustee as well and kept available for inspection as specified in clause (g) of paragraph 3.3.41 of this Schedule. A checklist item in the 'Security and Covenant Monitoring System' shall also be included for providing the detailed disclosures, as specified in sub-clauses (A) to (D) above, to the debenture trustee and confirmation of the same by the Debenture Trustee.

(b) If: - NOT APPLICABLE

- (i) the proceeds, or any part of the proceeds, of the Issue are or are to be applied directly or indirectly and in any manner resulting in the acquisition by the Company of shares in any other body corporate; and
- (ii) by reason of that acquisition or anything to be done in consequence thereof or in connection therewith, that body corporate shall become a

subsidiary of the Company, a report shall be made by a Chartered Accountant (who shall be named in the Key Information Document) upon –

- A. the profits or losses of the other body corporate for each of the three financial years immediately preceding the issue of the issue document; and
- B. the assets and liabilities of the other body corporate as on the latest date to which its accounts were made up.

(c) The said report shall: - NOT APPLICABLE

- (i) indicate how the profits or losses of the other body corporate dealt with by the report would, in respect of the shares to be acquired, have concerned members of the issuer company and what allowance would have been required to be made, in relation to assets and liabilities so dealt with for the holders of the balance shares, if the issuer company had at all material times held the shares proposed to be acquired; and
- (ii) where the other body corporate has subsidiaries, deal with the profits or losses and the assets and liabilities of the body corporate and its subsidiaries in the manner as provided in paragraph (c) (ii) above.

(d) The broad lending and borrowing policy including summary of the key terms and conditions of the term loans such as re-scheduling, prepayment, penalty, default; and where such lending or borrowing is between the Company and its subsidiaries or associates, matters relating to terms and conditions of the term loans including rescheduling, prepayment, penalty, default:

The Company does not have any borrowing or lending policy as it is not in the business of lending.

(e) The aggregate number of securities of the Company and its subsidiary companies purchased or sold by the promoter group, and by the directors of the company which is a promoter of the Company, and by the directors of the Company and their relatives, within six months immediately preceding the date of filing this General Information Document with the Registrar of Companies:

Details of the Equity shares of the Company transferred inter-se amongst the promoter group is given below:

Sr. No.	Particulars of the Transferor/ Seller	No. of Equity Shares	Particulars of the Transferee/ Buyer
1.	Mrs Dhanalakshmi Chandrakumar,	3,757	Dr S Chandrakumar
2.	Mrs Dhanalakshmi Chandrakumar	368	Dr S Aravindan
3.	Mrs Dhanalakshmi Chandrakumar	703	Mr P Selvaraju
4.	Mrs Dhanalakshmi Chandrakumar	172	Dr S Vijayabaskaran
5.	Mrs Mala Senguttuvan	1780	Dr S Aravindan
6.	Mrs Mala Senguttuvan	1,453	Dr S Manivannan
7.	Mrs Mala Senguttuvan	1,767	Dr D Senguttuvan

(f) The matters relating to:

(i) **Material Contracts:**

By the very nature and volume of its business, the Company is involved in a large number of transactions involving financial obligations and therefore it may not be possible to furnish details of all material contracts and agreements involving financial obligations of the Company. However, the contracts referred to below which are or may be deemed to be material for the issue have been entered into by the Company:

- Certified copy of the memorandum and articles of association of the Issuer;
- Certified true copy of the resolution passed by the Board approving the issue of the Debentures;
- Credit rating letter from the Rating Agencies;
- Letter given by the Debenture Trustee giving its consent for acting as trustee to the Debentures offered under the Issue;
- Debenture Trust Deed; and
- Debenture Trustee Appointment Agreement and other transaction related documents.

(ii) **Time and place at which the contracts together with documents will be available for inspection from the date of the relevant Key Information Document until the date of closing of subscription list:**

Copies of these contracts may be inspected at the registered office of the Company between 10:00 A.M to 6:00 P.M on any working day until the Issue Closing Date.

16. Creation of Debenture Redemption Reserve (DRR) / Capital Redemption Reserve (CRR) – relevant legislations and applicability

As provided under the relevant Key Information Document.

17. Details of credit rating, along with the latest press release of the Credit Rating Agency in relation to the issue, and a declaration that the rating is valid as on the date of issuance and listing

As provided under the Key Information Document.

18. Issue/instrument specific regulations - relevant details

The issuance has been made in compliance with the Companies Act, 2013 and regulations thereunder, SEBI Debt Regulations and the Master Circular, if any other specific regulations are applicable, such regulations will be provided under the relevant Key Information Document.

19. Default in payment

As provided under the Key Information Document.

20. Details of default and non-payment for the preceding three financial years and the current financial year, if any, including therein the amount involved, duration of default and present status, in repayment of: - NIL

- (a) statutory dues,
- (b) debentures and interest thereon,
- (c) deposits and interest thereon,

(d) loan from any bank or financial institution and interest thereon.

21. Delay in listing

As provided under the relevant Key Information Document

22. Delay in allotment of securities

As provided under the relevant Key Information Document

23. Issue/ instrument specific regulations: The issuance has been made in compliance with the Companies Act, 2013 and regulations thereunder, SEBI Debt Regulations and the Master Circular, if any other specific regulations are applicable, such regulations will be provided under the relevant Key Information Document.

24. Disclosure required under form PAS-4 under Companies (Prospectus and Allotment of Securities), Rules, 2014 but not contained in this General Information Document, if any
Nil.

25. Project details: gestation period of the project; extent of progress made in the project; deadlines for completion of the project; the summary of the project appraisal report (if any), schedule of implementation of the project

As provided under the relevant Key Information Document

26. Company Secretary and Compliance officer of the Company

Name: Varshini R

Address: PNo.13, Thiru.Vee.Ka.Nagar, Grace Garden, Vannara Pattai, Puthur, Tiruchirappalli-620017

Email: varshiniravichandran@kauveryhospital.com

Tel No.: +91 96771 20839

Investors can contact the compliance officer in case of any Pre-Issue or Post-Issue related problems such as non-receipt of letters of allotment, if any, etc. in the respective beneficiary account or refund orders, etc.

27. Debenture Trustee of the Issue

The Debenture Trustee for the issuance of each Issue will be identified in the relevant Key Information Document.

28. Rating Agency of the Issue - As per the relevant Key Information Document

29. Legal Counsel of the Company (if any) – As per the relevant Key Information Document

30. Guarantor (if applicable) – As per the relevant Key Information Document

31. Arrangers – As per the relevant Key Information Document

32. Additional details with respect to auditors of the Company

Name	Address	Date of appointment
Mukund M. Chitale & Co.	2 nd Floor, Kapur House, Paranjape B Scheme, Road No.1, Vile Parle (E), Mumbai – 400057	17 June 2026

Name	Address	Date of appointment
	Tel. No: 91 22 2663 3500 Email: skulkarni@mmchitale.com Peer review certificate No.: 016643	

- 33. Details of change in auditor for preceding three financial years and current financial year:**
As per the relevant Key Information Document

- 34. Recognised stock exchange where the debt securities are proposed to be listed**

The Securities are proposed to be listed on the wholesale debt market segment of BSE. The Company has obtained an “in-principle” approval for listing of the Debentures from BSE on July 21, 2026. Please refer to Annexure 1 (*In-Principle Listing Approval*) for a copy of the in-principle approval.

The details of the stock exchange are as provided below:

Name: BSE Limited

Tel No.: +91-22-22728121

Fax No.: +91-22-22722061

Website: www.bseindia.com

- 35. Expenses of the Issue**

Expenses of the Issue along with a break up for each item of expense, including details of the fees payable to separately as under (in terms of amount, as a percentage of total issue expenses and as a percentage of total issue size), as applicable:

Item of Expense	Amount of Fees (In INR lakhs)	Amount as Percentage of Total Issue Expense	Amount as Percentage of Total Issue Size
Lead manager(s) fees	As provided in the relevant Key Information Document	As provided in the relevant Key Information Document	As provided in the relevant Key Information Document
Underwriting commission	As provided in the relevant Key Information Document	As provided in the relevant Key Information Document	As provided in the relevant Key Information Document
Brokerage, selling commission and upload fees	As provided in the relevant Key Information Document	As provided in the relevant Key Information Document	As provided in the relevant Key Information Document
Fees payable to the registrars to the issue	As provided in the relevant Key Information Document	As provided in the relevant Key Information Document	As provided in the relevant Key Information Document

		Document	Document
Fees payable to the legal Advisors	As provided in the relevant Key Information Document	As provided in the relevant Key Information Document	As provided in the relevant Key Information Document
Advertising and marketing expenses	As provided in the relevant Key Information Document	As provided in the relevant Key Information Document	As provided in the relevant Key Information Document
Fees payable to the regulators including stock exchanges	As provided in the relevant Key Information Document	As provided in the relevant Key Information Document	As provided in the relevant Key Information Document
Expenses incurred on printing and distribution of issue stationary	As provided in the relevant Key Information Document	As provided in the relevant Key Information Document	As provided in the relevant Key Information Document
Any other fees, commission or payments under whatever nomenclature	As provided in the relevant Key Information Document	As provided in the relevant Key Information Document	As provided in the relevant Key Information Document
Total	As provided in the relevant Key Information Document	As provided in the relevant Key Information Document	As provided in the relevant Key Information Document

36. Details of any default in annual filing of the company under the Companies Act, 2013 or the rules made thereunder: Not Applicable as on date, as the Company was incorporated only on February 26, 2026.

37. Consents

Consents in writing of:

- (a) the Directors of the Company:** As provided in the relevant Key Information Document;
- (b) Statutory Auditor:** As provided in the relevant Key Information Document;
- (c) Debenture Trustee:** As provided in the relevant Key Information Document;
- (d) Legal Counsel for the Issue:** As provided in the relevant Key Information Document;
- (e) Bankers to the Issuer:** As provided in the relevant Key Information Document;
- (f) Registrar to the Issue:** As provided in the relevant Key Information Document;
- (g) Lenders:** As provided in the relevant Key Information Document; and
- (h) Experts:** As provided in the relevant Key Information Document.

- 38. The name of the Debentures Trustee shall be mentioned with statement to the effect that debenture trustee(s) has given its consent for appointment along with copy of the consent letter from the debenture trustee:**

As specified in the relevant Key Information Document.

- 39. Financial position of the Company for the last 3 financial years**

As set out in Annexure 6 of this General Information Document.

- 40. If the security is backed by a guarantee or letter of comfort or any other document of a similar nature, a copy of the same shall be disclosed. In case such document does not contain the detailed payment structure (procedure of invocation of guarantee and receipt of payment by the investor along with timelines), the same shall be disclosed in the General Information Document and / or the relevant Key Information Document**

As set out in the relevant Key Information Document.

- 41. Application Process.**

As set out in the relevant Key Information Document.

SECTION IV - RISK FACTORS

Risk Factors

Investment in non-convertible debentures is risky and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of investors is invited to statement of risk factors contained under Section 'Risk Factor' of this General Information Document. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible debentures or investor's decision to purchase such securities.

Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their examination of the Company and offer including the risks involved in it. The securities have not been recommended or approved by any regulatory authority in India, including the SEBI nor does SEBI guarantee the accuracy or adequacy of this General Information Document. Specific attention of the investors is invited to the statement of risk factors set out below.

The risks and uncertainties described in this section are not the only risks that the Company currently faces. Additional risks and uncertainties not presently known to the Company may also have an adverse effect on the Company's business, results of operations and financial condition. If any particular or some combinations of the following risks or other risks that are not currently known actually occur, the business prospects, results of operations and financial condition of the Company could be adversely affected. The actual occurrence of such risks will also affect the trading price of the Securities and the value of your investment could decline or be lost.

Risk Factors in relation to the Securities

1. *Receipt of coupon or principal is subject to the credit risk of the Company*

Investors should be aware that the receipt of any coupon payment and principal amount at maturity is subject to the credit risk of the Company. Any stated credit rating of the Company reflects the independent opinion of the referenced rating agency as to the creditworthiness of the rated entity but is not a guarantee of credit quality of the Company. Any downgrading of the credit ratings of the Company by the rating agency may lower the value of the Securities.

2. *In case of outstanding debt instruments or deposits or borrowings, any default in compliance with the material covenants such as creation of security as per terms agreed, default in payment of interest, default in redemption or repayment, non-creation of debenture redemption reserve, default in payment of penal interest wherever applicable*

In case of any default by the Company with respect to payment of interest, repayment, payment of penal interest, etc., the lender may enforce its rights against the Company, including by way of sale of assets. Assurance cannot be given that Company will not default on any of its repayment obligations or other terms of the borrowing arrangements in the future or the lender will not enforce its rights upon such default. The Company's business structure, operations, financial position and cash flows could be adversely affected in the event of any such default.

3. *Risks in relation to the security created in relation to the debt securities, if any*

The Debentures are proposed to be secured by the assets described in the relevant Key Information Document. In the event that the Company is unable to meet our payment and other obligations towards potential investors under the terms of the Debentures, the Debenture

Trustee may enforce the security. The potential investors' recovery in relation to the Debentures will be inter alia subject to: (i) the market value of the underlying security; and (ii) finding a willing buyer for such security at a price sufficient to repay the amounts due and payable to the potential investors' amounts outstanding under the Debentures.

4. *The Company has limited sources of funds to fulfill its obligations under the Securities*

If there is a shortfall in any amounts then due and payable pursuant to the terms of the Securities, the Company may not have sufficient funds to make payments on the Securities and the Debenture Holders may incur a loss on the Debenture amount and redemption premium. The ability of the Company to meet its obligations to pay any amounts due to the Debenture Holders under the Securities will ultimately be dependent upon funds being received from internal accruals and/or borrowings. The Company is therefore generally exposed to the credit risk of the relevant counterparties in respect of such payments.

5. *Downgrading in credit rating*

The Company cannot guarantee that any rating in relation to the Securities issued by a rating agency will not be downgraded. Such a downgrade in the credit rating may lower the value of the Securities and may also affect the Company's ability to raise further debts.

6. *If secured, any risks in relation to maintenance of security cover or full recovery of the security in case of enforcement*

In case of issue of secured Debentures, in the event that the value of the assets proposed to be secured is reduced, the assets may not be sufficient to maintain the security cover required under the SEBI Debt Regulations.

Further while the Debentures are secured against a charge to the tune of 100% of the principal and interest amount in favour of the Debenture Trustee, and it is the duty of the Debenture Trustee to monitor that the security is maintained, however, the possibility of recovery of 100% of the amount shall depend on the market scenario prevalent at the time of enforcement of the security.

7. *Delays in court proceedings in India*

If any dispute arises between the Company and any other party, the Company or such other party may need to take recourse to judicial proceedings before courts in India. It is not unusual for court proceedings in India to continue for extended periods. Disposition of cases may be further subject to various delays including multiple levels of appellate adjudication.

8. *Exercise of powers by the Debenture Trustee/ Investors is subject to equitable principles and supervisory powers of courts*

The exercise by the Debenture Trustee/ Investors of the powers and remedies conferred on it under the Debentures and the Transaction Documents or otherwise vested in it by law, will be subject to general equitable principles regarding the enforcement of security, the general supervisory powers and discretion of the Indian courts in the context thereof and the obtaining of any necessary governmental or regulatory consents, approvals, authorisations or orders.

9. *The right of the Investors to receive payments under the Securities will be junior to certain tax and other liabilities preferred by law*

Payments with respect to Securities may be junior to tax and other liabilities preferred by law.

10. *Taxation*

Potential purchasers and sellers of the Securities should be aware that they may be required to pay taxes in accordance with the laws and practices of India. Payment and/or delivery of any amount due in respect of the Securities will be conditional upon the payment of all applicable taxes, duties and/or expenses.

Potential investors who are in any doubt as to their tax position should consult their own independent tax advisers. In addition, potential investors should be aware that tax regulations and their application by the relevant taxation authorities change from time to time. Accordingly, it is not possible to predict the precise tax treatment which will apply at any given time.

11. *Limited or sporadic trading of non-convertible securities of the Company on the stock exchanges*

Nil

12. *The Securities may be Illiquid*

It is not possible to predict if and to what extent a secondary market may develop in the Securities or at what price the Securities will trade in the secondary market or whether such market will be liquid or illiquid. As specified in this General Information Document, an application has been made to list the Debentures on the BSE within prescribed timelines and an in-principle approval has been obtained. If the Securities are listed or quoted or admitted to trading on the BSE, no assurance is given by the BSE that any such listing or quotation or admission to trading will be maintained.

The Company may, but is not obliged to, at any time purchase the Securities in the open market or by tender or private agreement. Any Securities so purchased may be surrendered for cancellation. The more limited the secondary market is, the more difficult it may be for holders of the Securities to realise value for the Securities prior to redemption of the Securities.

13. *Interest Rate Risk*

All securities where a fixed rate of interest is offered are subject to price risk. The price of such securities will vary inversely with changes in prevailing interest rates, i.e. when interest rates rise, prices of fixed income securities fall and when interest rates drop, the prices increase. The extent of fluctuation in the prices is a function of the existing coupon, days to maturity and the increase or decrease in the level of prevailing interest rates. Any increase in rates of interest is likely to have a negative effect on the price of the Securities.

14. *The Securities may not be a suitable investment for all investors*

Potential investors should ensure that they understand the nature of the Securities and the extent of their exposure to risk, that they have sufficient knowledge, experience and access to professional advisers such as legal, tax, accounting and other advisers to make their own legal, tax, accounting and financial evaluation of the merits and risks of investment in the Securities and that they consider the suitability of the Securities as an investment in the light of their own circumstances and financial condition. These risks may include, among others, equity market risks, debenture market risks, interest rate risks, market volatility and economic, political and regulatory risks and any combination of these and other risks.

SECTION V - PARTICULARS OF THE OFFER

Authority for the placement

This private placement of Securities is being made pursuant to the resolution of the Board of Directors passed at its meeting held on 02nd July 2026 which has approved the placement of up to 33,500 Debentures and, the shareholders of the Company have vide a resolution dated 02nd July 2026 approved the issuance of up to **33,500** Debentures. The particulars of the offer in relation to the Securities shall be as described in the relevant Key Information Document.

Security Name (Name of the non-convertible securities which includes (Coupon/dividend, Issuer Name and maturity year)	As per the relevant Key Information Document
Issuer	Prospera Healthcorp Private Limited
Type of Instrument	Listed, rated, secured, redeemable, transferable, interest-bearing INR denominated non-convertible debentures as more particularly described in the relevant Key Information Document
Nature of Instrument (Secured or Unsecured)	As per the relevant Key Information Document
Seniority (Senior or Subordinated)	As per the relevant Key Information Document
Eligible Investors	As per the relevant Key Information Document
Listing (including name of stock Exchange(s) where it will be listed and timeline for listing)	As per the relevant Key Information Document
Rating of the Instrument	As per the relevant Key Information Document
Issue Size	As per the relevant Key Information Document
Minimum Subscription	As per the relevant Key Information Document
Option to retain oversubscription (Amount)	As per the relevant Key Information Document
Objects of the Issue/ Purpose for which there is requirement of funds	As per the relevant Key Information Document
In case the Issuer is an NBFC and the objects of the issue entail loan to any entity who is a 'group company' then disclosures shall be made in the format provided in the SEBI Debt Regulations.	Issuer is not an NBFC.
Details of the utilisation of the Proceeds	As per the relevant Key Information Document
Interest Rate Parameter	As per the relevant Key Information Document
Coupon / Dividend Rate	As per the relevant Key Information Document

Step Up/Step Down Coupon Rate	As per the relevant Key Information Document
Coupon/ Dividend Payment Frequency	As per the relevant Key Information Document
Coupon/ Dividend Payment Dates	As per the relevant Key Information Document
Cumulative/ non cumulative, in case of dividend	As per the relevant Key Information Document
Coupon Type (<i>Fixed, floating or other structure</i>)	As per the relevant Key Information Document
Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc).	As per the relevant Key Information Document
Day Count Basis (Actual/ Actual)	As per the relevant Key Information Document
Interest on Application Money	As per the relevant Key Information Document
Default Interest Rate	As per the relevant Key Information Document
Tenor	As per the relevant Key Information Document
Redemption Date(s)	As per the relevant Key Information Document
Redemption Amount	As per the relevant Key Information Document
Redemption Premium /Discount	As per the relevant Key Information Document
Issue Price	As per the relevant Key Information Document
Discount at which security is issued and the effective yield as a result of such discount.	As per the relevant Key Information Document
Premium / Discount at which security is redeemed and the effective yield as a result of such premium / discount.	As per the relevant Key Information Document
Put Date	As per the relevant Key Information Document
Put Price	As per the relevant Key Information Document
Call Date	As per the relevant Key Information Document
Call Price	As per the relevant Key Information Document
Put Notification Time (Timelines by which the investor needs to intimate the Company before exercising the put)	As per the relevant Key Information Document
Call Notification Time (Timelines by which the Company needs to intimate the investors before exercising the call)	As per the relevant Key Information Document

Face Value	INR 1,00,000/- per Debenture or such other face value as permitted under applicable law
Minimum Application and in multiples of thereafter	As per the relevant Key Information Document
Issue Timing 1. Issue Opening Date 2. Issue Closing Date 3. Date of Earliest Closing of the Issue, if any 4. Pay-in Date 5. Deemed Date of Allotment	As per the relevant Key Information Document
Settlement mode of the Instrument	As per the relevant Key Information Document
Depository	NSDL or CDSL, as the context may require.
Disclosure of Interest/ Dividend/ Redemption Dates	As per the relevant Key Information Document
Record Date	As per the relevant Key Information Document
All covenants of the issue (including side letters, accelerated payment clause, etc.)	As per the relevant Key Information Document
Description regarding Security (where applicable) (including, type of security (movable/ immovable/ tangible/ intangible etc.), type of charge (pledge/ hypothecation/ mortgage/ etc.), date of creation of security/ likely date of creation of security, minimum security cover, revaluation, replacement of security, interest to the debenture holder over and above the coupon rate as specified in the Debenture Trust Deed and disclosed in the General Information Document)	As per the relevant Key Information Document
Transaction Documents	As per the relevant Key Information Document
Conditions Precedent to Disbursement	As set out in the relevant Key Information Document.
Condition Subsequent to Disbursement	As per the relevant Key Information Document
Event of Default (including manner	As per the relevant Key Information Document

of voting/ conditions of joining inter creditor agreement)	
Creation of recovery expense fund	As per the relevant Key Information Document
Conditions for breach of covenants (as specified in Debenture Trust Deed)	As per the relevant Key Information Document
Provisions related to Cross Default Clause	As per the relevant Key Information Document
Role and Responsibilities of Debenture Trustee	As per SEBI (Debenture Trustee) Regulations, 1993, SEBI Debt Regulations, the Companies Act, the simplified listing agreement(s), each as amended from time to time, the Debenture Trust Deed and the Debenture Trustee Agreement (in relation to the Debentures), as more particularly described in the relevant Key Information Document.
Risk factors pertaining to the issue	The risk factors can be referred from the Section IV ('Risk Factors') of this General Information Document
Governing Law and Jurisdiction	As per the relevant Key Information Document
Manner of bidding in the Issue, i.e., open bidding or closed bidding	As per the relevant Key Information Document
Manner of allotment in the Issue i.e. uniform yield allotment or multiple yield allotment	As per the relevant Key Information Document
Manner of settlement in the Issue i.e. through clearing corporation or through escrow bank account of the Issuer	As per the relevant Key Information Document
Settlement cycle i.e. T+1 or T+2 day	As per the relevant Key Information Document
Issuance mode of the Instrument	Dematerialized form
Trading mode of the Instrument	Dematerialized form
Business Day Convention	As per the relevant Key Information Document
Terms and conditions of the debenture trustee agreement including fees charged by debenture trustees(s), details of security to be created and process of due diligence carried out by the debenture	As per the relevant Key Information Document
Details of consents/ permissions, if any, required for security creation	As per the relevant Key Information Document.

Notes:

1. If there is any change in Coupon/PIK Rate pursuant to any event including lapse of certain time period or downgrade in rating, then such new Coupon/PIK Rate and the events which lead to such change should be disclosed.
2. The list of documents which have been executed in connection with the issue and subscription of debt securities shall be annexed to the relevant Key Information Document.
3. While the Debentures are secured to the extent of 100% of the amount of principal and interest or as per the terms of the relevant Key Information Document, in favour of Debenture Trustee, it is the duty of the Debenture Trustee to monitor that the security is maintained.
4. Debentures shall be considered as secured only if the charged asset is registered with Sub-registrar and Registrar of Companies or CERSAI or Depository etc., as applicable, or is independently verifiable by the Debenture Trustee.

**DISCLOSURE OF CASH FLOW WITH DATE OF INTEREST / DIVIDEND / REDEMPTION PAYMENT
AS PER DAY COUNT CONVENTION.**

- i. The day count convention for dates on which the payments in relation to the Securities which need to be made:** As per the Key Information Document.
- ii. Procedure and time schedule for allotment and issue of securities:** As per the Key Information Document
- iii. Illustration of Debenture Cash Flows:** As per the Master Circular, the cash flows emanating from the Securities by way of an illustration with the date of interest/ dividend/ redemption payment as per day count conventions: As per the Key Information Document

SECTION VI - DISCLOSURE WITH REGARD TO THE INTEREST OF DIRECTORS, LITIGATION, RELATED PARTY CONTRACTS, AUDIT QUALIFICATION, ETC.

- (a) Any financial or other material interest of the directors, promoters or key managerial personnel or senior management in the offer and the effect of such interest in so far as it is different from the interests of other persons:

Nil.

- (b) Details of any litigation or legal action pending or taken by any Ministry or Department of the Government or a statutory authority/body or a regulatory body against any promoter of the offeree company during the three years immediately preceding the year of the circulation of the General Information Document and any direction issued by such Ministry or Department or statutory authority upon conclusion of such litigation or legal action shall be disclosed:

Nil

Litigation involving the Company/Subsidiary/Director/Promoter

S.No.	Party details	Court	Case status	Remarks
1.	G. N. Rathnakumar Vs. Director, Kauvery Hospital, Chennai	SCDRC, Chennai	Pending	Medico-legal case involving Kauvery Hospital represented by Promoter of the Issuer, Dr Aravindan strictly in his official capacity
2.	Mrs. Kavitha Vs. Dr. Chandrakumar, Dr. Suchitra	DCDRC, Chennai – North	Pending	Medico-legal case involving Promoter group of the Issuer strictly in their official capacity
3.	Nihar Ranjan IFS, S/o. Dr. K. K. Jha Vs. The Director, Kauvery Hospital, Trichy (Dr. P. R. Ramasamy	SCDRC, Madurai	Pending	Medico-legal case involving Kauvery Hospital represented by Promoter of the Issuer, Dr Manivannan strictly in his official capacity
4.	Pusala Venkata Ramanamma & another Vs. Kauvery Hospital, Kovilambakkam	DCDRC, Nellore	Pending	Medico-legal case involving Kauvery Hospital represented by Promoter of the

				Issuer, Dr Chandrakumar strictly in his official capacity
5.	Kauvery Hospital, Hosur Vs. A. Lakshmi and others	SCDRC, Chennai	Pending	Medico-legal case involving Kauvery Hospital represented by Promoters of the Issuer, Dr Chandrakumar and Dr Manivannan strictly in their official capacity
6.	Atlas Hospitals vs. Andal Renganathan & KMC, Trichy	SCDRC, Madurai	Pending	Medico-legal case involving Kauvery Hospital represented by Promoter of the Issuer, Dr Manivannan as a Performa Party strictly in his official capacity
7.	Vasudevan Vs Kauvery Hospital	DCDRC, Chengalpet	Pending	Medico-legal case involving Kauvery Hospital represented by Promoter of the Issuer, Dr Manivannan strictly in his official capacity.
8.	United India Insurance Company Vs. Muthuvel & Kauvery Hospital	SCDRC, Chennai	Pending	Medico-legal case involving Kauvery Hospital represented by Promoter of the Issuer, Dr Manivannan strictly in his official capacity.
9.	P. Latha Selvi Vs. Kauvery Hospital	DCDRC, Chengalpet	Pending	Medico-legal case involving Kauvery Hospital represented by

				Promoter of the Issuer, Dr Manivannan strictly in his official capacity.
10.	Mr. Premlal Vs. The Divisional Manager, United Insurance Ltd & Ors	DCDRC, Tirunelveli	Pending	Medico-legal case involving Kauvery Hospital represented by Promoter of the Issuer, Dr Manivannan strictly in his official capacity
11.	V.Kumar Ravi Vs Kauvery Hospital & its Consultants	DCDRC, Chennai	Pending	Medico-legal case involving Kauvery Hospital represented by Promoter of the Issuer, Dr Manivannan strictly in his official capacity
12.	Mrs. Krishnmoorthi Vs. Kauvery Hospital	SCDRC, Chennai	Pending	Medico-legal case involving Kauvery Hospital represented by Promoters of the Issuer, Dr Chandrakumar and Dr Manivannan strictly in their official capacity
13.	Yashomati Hospitals Private Limited & Ors. Vs. State of Karnataka & Ors	High Court of Karnataka	Pending	Case initiated by the wholly owned subsidiary company of Sri Kauvery Medical Care (India) Limited

Note: The Directors have been impleaded in the aforesaid proceedings solely in their official/representational capacity as Chairman, Managing Director or Directors of Sri Kauvery Medical Care (India) Limited or its subsidiaries and not on account of any personal acts or omissions.

(c) Details of remuneration of directors, and such particulars of the nature and extent of their interests in the Company (during the current year and preceding three financial years)

- (i) **Remuneration payable or paid to a director by the Company, its subsidiary or associate company; shareholding of the director in the Company, its subsidiaries and associate companies on a fully diluted basis;**

Director Remuneration: Nil

Shareholding of Director in the Company, its subsidiaries and associate: 59.05%

- (ii) **Appointment of any relatives to an office or place of profit of the Company, its subsidiary or associate company:**

Nil

- (iii) **Full particulars of the nature and extent of interest, if any, of every director:**

- (A) **in the promotion of the Company; or –**

Both the Directors are also among the Promoters of the Company.

- (B) **in any immoveable property acquired by the Company in the two years preceding the date of the General Information Document or any immoveable property proposed to be acquired by it; or**

Nil

- (C) **where the interest of such a director consists in being a member of a firm or company, the nature and extent of his interest in the firm or company, with a statement of all sums paid or agreed to be paid to him or to the firm or company in cash or shares or otherwise by any person either to induce him to become, or to help him qualify as a director, or otherwise for services rendered by him or by the firm or company, in connection with the promotion or formation of the Company.**

Nil

- (iv) **Contribution being made by the directors as part of the offer or separately in furtherance of such objects:**

- (d) **Related party transactions entered during the preceding three financial years immediately preceding the year of circulation of General Information Document and the current financial year including with regard to loans made or, guarantees given or securities provided:**

Transactions with Related Parties are provided below:

1. Loan from Dr S Chandrakumar – INR 10,00,000/-
2. Loan from Dr S Manivannan – INR 8,00,000/-
3. Loan from Dr S Senguttuvan – INR 13,00,000/-
4. Loan from Dr S Aravindan – INR 15,00,000/-
5. Loan from Dr S Selvaraju – INR 3,50,000/-
6. Income from consulting services rendered to Medexpert Business Consultants Private Limited – INR 3,29,032/-

- (e) **Summary of reservations or qualifications or adverse remarks of auditors in the last five**

financial years immediately preceding the year of circulation of General Information Document and of their impact on the financial statements and financial position of the company and the corrective steps taken and proposed to be taken by the company for each of the said reservations or qualifications or adverse remark:

NA

- (f) Details of any inquiry, inspections or investigations initiated or conducted under the securities laws or Companies Act or any previous company law in the last three years immediately preceding the year of circulation of General Information Document in the case of company and all of its subsidiaries.**

Nil

- (g) If there were any prosecutions filed (whether pending or not) fines imposed, compounding of offences in the last three years immediately preceding the year of the General Information Document and if so, section-wise details thereof for the company and all of its subsidiaries.**

Nil

- (h) Details of pending litigation involving the Company, promoter, director, subsidiaries, group companies or any other person, whose outcome could have material adverse effect on the financial position of the Company, which may affect the issue or the investor's decision to invest / continue to invest in the debt securities and/ or non-convertible redeemable preference shares.**

Nil

- (i) Details of pending proceedings initiated against the issuer for economic offences, if any.**

Nil

- (j) Details of acts of material frauds committed against the company in the preceding three years, preceding three financial years and the current financial year, if any, and if so, the action taken by the company:**

Nil.

SECTION VII - FINANCIAL POSITION OF THE COMPANY

1. Capital structure of the Company

The authorized share capital of the Company was 10,000 shares of INR 10/- each. The issued, subscribed and paid-up share capital is INR 1,00,000/-

The capital structure of the Company as on the date of this General Information Document is provided below:

Particulars	As of June 30, 2026 Amount (INR)	Number of Securities	As adjusted for the Offering Amount (INR)
Authorised Share Capital			
Equity shares	1,00,000	10,000	
Preference shares	-	-	
Issued, Subscribed Share Capital			
Equity shares	1,00,000	10,000	
Preference shares	-	-	
Issued, Subscribed and Paid-Up Share Capital			
Equity shares	1,00,000	10,000	
Preference shares	-	-	
Share Premium Account before the Issue	-	-	
Share Premium Account after the Issue	-	-	

Size of Present Issue: as per the relevant Key Information Document

Paid-up Share Capital after the Issue: 1,00,000/-

Paid-up Share Capital after the conversion of any convertible instruments: NA

3. Changes in its capital structure as on last quarter end, i.e. June 30, 2026, for the preceding three financial years and current financial year:

There has been no change in the capital structure. However, there have been transfers of shares during the period, the details of which are set out under point 15(e) of Schedule III.

4. Details of the existing share capital of the Company for the preceding three financial years and the current financial year in a tabular form, indicating therein with regard to each allotment, the date of allotment, the number of shares allotted, the face value of the shares allotted, the price and the form of consideration

Date of Allotment	Number of Equity Shares	Face Value	Issue Price	Consideration (cash, other than cash, etc.)	Nature of Allotment	Cumulative		
						Number of Equity Shares	Equity Share Capital (INR in crore)	Equity Share Premium (INR in crore)
26/02/2026	10,000	10	10	1,00,000	Subscribers to MoA	10,000	0.01	-

5. Whether the Company has allotted any equity shares in the last one year preceding the date of the General Information Document for consideration other than cash; if yes, details thereof:

Nil

6. Details of the shareholding of the Company

Shareholding pattern of the Company as on June 30, 2026

Details of the existing share capital of the Issuer: Date of allotment / transfer	Name of shareholder	No. of equity shares	Face Value (Rs.)	Issue price (Rs.)	Form of consideration
12/05/2026	Dr S Chandrakumar	3,757	10	10	Cash/ Bank
12/05/2026	Dr S Manivannan	1,453	10	10	Cash/ Bank
12/05/2026	Dr D Senguttuvan	1,767	10	10	Cash/ Bank
12/05/2026	Dr S Aravindan	2,148	10	10	Cash/ Bank
12/05/2026	Mr P Selvaraju	703	10	10	Cash/ Bank
12/05/2026	Dr S Vijayabaskaran	172	10	10	Cash/ Bank

7. **Whether the Company has allotted any equity shares in the last one year preceding the date of the General Information Document; if yes, details thereof:**

The Company was incorporated on February 26, 2026 with subscribers to memorandum. The Company has not made any further allotments.

8. **List of top 10 holders of equity shares of the Company as on the latest quarter end being June 30, 2026**

Sr. No.	Name of Shareholders	Total number of Equity Shares	Number of shares in demat form	Total Shareholding as % of total number of equity shares
1.	Dr S Chandrakumar	3,757	3,757	37.57
2.	Dr S Manivannan	1,453	1,453	14.53
3.	Dr D Senguttuvan	1,767	1,767	17.67
4.	Dr S Aravindan	2,148	2,148	21.48
5.	Mr P Selvaraju	703	703	7.03
6.	Dr S Vijayabaskaran	172	172	1.72

9. **Details of any acquisition or amalgamation in the preceding one year**

Nil

10. **Details of reorganization or reconstruction in the preceding one year:**

Nil

11. **Details of the following liabilities of the Company, as at the end of the preceding quarter, being June 30, 2026 or if available, a later date:**

- **Details of outstanding secured loan facilities:** NIL
- **Details of outstanding unsecured loan facilities:** INR 49,50,000/- (Refer notes to financial statements as on June 30, 2026).
- **Details of outstanding non-convertible securities:** NIL

- **Details of commercial paper issuances as the end of last quarter, i.e. June 30, 2026:** Nil
 - **List of Top 10 holders of non-convertible securities in terms of value (in cumulative basis):** NIL
 - **List of Top 10 holders of Commercial Paper in terms of value (in cumulative basis):** NIL
 - **Details of the bank fund based facilities / rest of the borrowing (if any including hybrid debt like Foreign Currency Convertible Bonds (FCCB), Optionally Convertible Debentures / Preference Shares) from financial institutions or financial creditors:** NIL
 - **Details of all default/s and/or delay in payments of interest and principal of any kind of term loans, debt securities, commercial paper (including technical delay) and other financial indebtedness including corporate guarantee or letters of comfort issued by the Company, in the preceding three years and the current financial year:** NIL
 - **The amount of corporate guarantee or letter of comfort issued by the Company along with name of the counterparty (like name of the subsidiary, joint venture entity, group company, etc.) on behalf of whom it has been issued, contingent liability including debt service reserve account guarantees/ any put option etc. Details of any outstanding borrowings taken/ debt securities issued where taken / issued (i) for consideration other than cash, whether in whole or part, (ii) at a premium or discount, or (iii) in pursuance of an option:** NIL
- 12. Profits of the Company, before and after making provision for tax, for the three financial years immediately preceding the date of circulation of the General Information Document**
- Refer to the Audited Financial statements of the Company as on 31st March 2026 and 30th June 2026 annexed as Annexure 6 to this document.
- 13. Dividends declared by the Company in respect of the said three financial years; interest coverage ratio for last three years (Cash profit after tax plus interest paid/interest paid)**
- Nil.
- 14. A summary of the financial position of the Company as in the three audited balance sheets, both on a standalone and consolidated basis immediately preceding the date of circulation of General Information Document or issue opening date.**

Particulars	26 th February 2026 - 31 st March 2026	26 th February 2026 - 30 th June 2026
Revenue	29,032	329,032
PBT	-69,184	-12,876,978
Equities & Liabilities	129,032	5,377,213
Equity (Share Capital + Reserves)	30,816	-12,776,978
Debt	-	4,950,000
Other Financial Liabilities	98,216	13,204,191

Assets	129,032	5,377,213
Trade Receivables	29,032	329,032
Cash and Cash Equivalents	100,000	2,014,181
Other Current Assets	-	3,034,000

- 15. Abridged version of Audited Consolidated (wherever available) and Standalone Financial Information (like Profit & Loss statement, Balance Sheet and Cash Flow statement) for at least last three years and auditor qualifications, if any.**

Refer to the Audited Financial statements of the Company as on 31st March 2026 and 30th June 2026 annexed as Annexure 6 to this General Information Document.

- 16. Any change in accounting policies during the last three years and their effect on the profits and the reserves of the Company.**

Nil.

- 17. Any material event/ development or change having implications on the financials/credit quality (e.g. any material regulatory proceedings against the Company/promoters, litigations resulting in material liabilities, corporate restructuring event etc.) at the time of issue which may affect the issue or the investor's decision to invest / continue to invest in the debt securities.**

Nil.

SECTION VIII - UNDERTAKING BY THE COMPANY

The Company, having made all reasonable inquiries, accepts responsibility for, and confirms that this General Information Document and the relevant Key Information Document contain all information with regard to the Company and the Issue, that the information contained in the General Information Document and the relevant Key Information Document is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes this General Information Document and the relevant Key Information Document as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respects.

SECTION IX - DECLARATION

It is hereby confirmed and declared that:

- (a) The Company is in compliance with the provisions of Securities Contracts (Regulation) Act, 1956 and the Securities and Exchange Board of India Act, 1992, Companies Act and the rules and regulations made thereunder;
- (b) Nothing in the General Information Document is contrary to the provisions of Securities Contracts (Regulation) Act, 1956, the Securities and Exchange Board of India Act, 1992, Companies Act and the rules and regulations made thereunder;
- (c) The compliance with the Securities and Exchange Board of India Act, 1992 and the Companies Act and the rules and regulations does not imply that payment of dividend or interest or repayment of Securities, if applicable, is guaranteed by the Central Government;
- (d) The monies received under the offer shall be used only for the purposes and objects indicated in the General Information Document and the relevant Key Information Document;
- (e) Whatever is stated in this General Information Document and in the attachments thereto is true, correct and complete and no information material to the subject matter of this General Information Document has been suppressed or concealed and is as per the original records maintained by the promoters subscribing to the Memorandum and the Articles;
- (f) The Transaction Documents, including this General Information Document have been perused by the board of directors of the Issuer and the final responsibility of the contents of the Transaction Documents lies with them.
- (g) The permanent account number, Aadhaar Number, driving license number, bank account number(s), passport number and personal address of the promoters of the Company and permanent account number of the directors of the Company have been submitted to the BSE; and
- (h) The Issuer has no side letter with any debt securities holder except the ones disclosed in this General Information Document. Any covenants later added shall be disclosed on the stock exchange website where the Securities are listed.
- (i) The contents of the document have been perused by the Board of Directors, and the final and ultimate responsibility of the contents mentioned herein shall also lie with the Board of Directors.

I am authorised by the Board of Directors of the Company by resolution number **5** dated July 02, 2026 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. The General Information Document contains full disclosures in accordance with the SEBI Debt Regulations, as amended from time to time. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the promoters subscribing to the Memorandum of Association and Articles of Association. It is further declared and verified that all the required attachments have been completely, correctly and legibly attached to this form.

Enclosed:

1. A copy of the in-principle listing approval from BSE received by the Company, attached to this General Information Document as Annexure 1 (*In-Principle Listing Approval*)

2. A copy of the board resolution dated 02nd July 2026 authorizing the issuance of the Debentures, attached as Annexure 2 of this General Information Document (*Board Resolution*).
3. A copy of the shareholders resolution dated 02nd July 2026 under Section 42 and 71 of the Companies Act, 2013, attached as Annexure 3 of this General Information Document (*Shareholders Resolution*).
4. The shareholding pattern the Company, attached to this General Information Document as Annexure 4 (*Shareholding Pattern*)
5. A copy of the due diligence certificate received by the Company, attached to this General Information Document as Annexure 5 (*Due Diligence Certificate*)
6. The audited financials and auditor's reports for the last three financial years for the Company, attached to this General Information Document as Annexure 6 (*Audited Financial Statements and Auditors' Reports*)
7. The terms of issue of the Debentures, attached to this General Information Document as Annexure 7 (*Terms of Issue*).
8. The cash flow statements the Company, attached to this General Information Document as Annexure 8 (*Cash Flow Statements*)
9. A copy of the Application Form for subscription to the Debentures, attached to this General Information Document as Annexure 9 (*Application Form*).
10. A copy of the debenture trustee consent letter dated 21 April 2026 received by the Company from the Debenture Trustee, attached to this General Information Document as Annexure 10 (*Debenture Trustee Consent Letter*).
11. A summary of related party transactions of the Company, attached to this General Information Document as Annexure 11 (*Related Party Transactions*).
12. A copy of the rating letter for the Debentures received by the Company along with the Press Release thereof, attached to this General Information Document as Annexure 12 (*Rating Letter*).

For Prospera Healthcorp Private Limited

.....
Dr. S Chandrakumar
Director

Place : Chennai
Date : 13th July 2026

For Prospera Healthcorp Private Limited

.....
Varshini R
Compliance Officer

Place: Chennai
Date: 13th July 2026

ANNEXURE 1: IN-PRINCIPLE LISTING APPROVAL

[ATTACHED]

ANNEXURE 2: BOARD RESOLUTION

[ATTACHED]

**ANNEXURE 3: SHAREHOLDERS RESOLUTION UNDER SECTION 42 AND 71 OF THE
COMPANIES ACT, 2013**

[ATTACHED]

ANNEXURE 4: SHAREHOLDING PATTERN

Pre and post-shareholding pattern

Sr. No.	Category	Pre-Issue		Post-Issue	
		No. of Shares held	% of Shareholding	No. of Shares held	% of Shareholding
A	Promoter's holding				
1	Indian				
	Individual	10,000	100%	10,000	100%
	Bodies Corporate	-	-	-	-
	Sub-total	10,000	100%	10,000	100%
2	Foreign Promoters	-	-	-	-
	Sub-total (A)	10,000	100%	10,000	100%
B	Non-Promoter's holding				
	Institutional investors	-	-	-	-
	Non-Institutional investors	-	-	-	-
	Private corporate bodies	-	-	-	-
	Directors and relatives	-	-	-	-
	Indian public	-	-	-	-
	Others [including non-resident Indians (NRIs)]	-	-	-	-
	Sub-total (B)	-	-	-	-
	Grand total (A+B)	10,000	100%	10,000	100%

Detailed Shareholding pattern

Sr. No.	Name of the shareholders	Total No. of Equity Shares	% of shareholding
1.	Dr S Chandrakumar	3,757	37.57
2.	Dr S Manivannan	1,453	14.53
3.	Dr D Senguttuvan	1,767	17.67
4.	Dr S Aravindan	2,148	21.48
5.	Mr P Selvaraju	703	7.03
6.	Dr S Vijayabaskaran	172	1.72
	TOTAL	10,000	100.00

ANNEXURE 5: DUE DILIGENCE CERTIFICATE

[ATTACHED]

ANNEXURE 6: AUDITED FINANCIAL STATEMENTS AND AUDITORS' REPORTS

[ATTACHED]

ANNEXURE 7: TERMS OF ISSUE

Please refer to the relevant Key Information Document

ANNEXURE 8: CASH FLOW STATEMENTS

Please refer to Annexure 6 (Audited Financial Statements and Auditors' Reports) of this General Information Document

ANNEXURE 9: APPLICATION FORM

Please refer to the relevant Key Information Document

ANNEXURE 10: DEBENTURE TRUSTEE CONSENT LETTER

Please refer to the relevant Key Information Document

ANNEXURE 11: RELATED PARTY TRANSACTIONS

Please refer to Notes to Financial statements annexed as Annexure 6 (Audited Financial Statements and Auditors' Reports) of this General Information Document.

ANNEXURE 12: RATING LETTER

Please refer to the relevant Key Information Document